



Molecular phylogenetics and biogeography of the eastern Asian–eastern North American disjunct *Mitchella* and its close relative *Damnacanthus* (Rubiaceae, Mitchelleae)

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Mitchella is a small genus of the Rubiaceae with only two species. It is the only herbaceous semishrub of the family showing a disjunct distribution in eastern Asia and eastern North America, extending to Central America. Its phylogeny and biogeographical diversification remain poorly understood. In this study, we conducted phylogenetic and biogeographical analyses for *Mitchella* and its close relative *Damnacanthus* based on sequences of the nuclear internal transcribed spacer (ITS) and four plastid markers (*rbcL*, *atpB-rbcL*, *rps16* and *trnL-F*). *Mitchella* is monophyletic, consisting of an eastern Asian *M. undulata* clade and a New World *M. repens* clade. Our results also support *Mitchella* as the closest relative to the eastern Asian *Damnacanthus*. The divergence time between the two intercontinental disjunct *Mitchella* species was dated to 7.73 Mya, with a 95% highest posterior density (HPD) of 3.14–12.53 Mya, using the Bayesian relaxed clock estimation. Ancestral area reconstructions suggest that the genus originated in eastern Asia. The semishrub *Mitchella* appears to have arisen from its woody ancestor in eastern Asia and then migrated to North America via the Bering land bridge in the late Miocene. © 2013 The Linnean Society of London, *Botanical Journal of the Linnean Society*, 2013, 171, 395–412.

ADDITIONAL KEYWORDS: Bering land bridge – intercontinental disjunction.

INTRODUCTION

The well-known biogeographical disjunction between eastern Asia and eastern North America has attracted much attention from plant biologists not only because it exhibits a unique distribution pattern, but also because it offers an excellent opportunity to explore plant differentiation and evolution in allopatry (Boufford & Spongberg, 1983; Hong, 1993; Wen, 1999, 2001; Wen *et al.*, 2010). Fossil, molecular phylogenetic

and geological data all indicate that this disjunct pattern originated multiple times in multiple areas throughout the Tertiary (Tiffney, 1985a, b; Wen, 1999). Much progress has been made concerning the evolution of this pattern (Wen, 1998, 2001; von Dohlen, Kurosu & Aoki, 2002; Dane *et al.*, 2003; Fu *et al.*, 2005; Wen *et al.*, 2010). Molecular data have been employed extensively to estimate divergence times (Xiang *et al.*, 2000; Nie *et al.*, 2006a, 2010; Meng *et al.*, 2008; Bremer & Eriksson, 2009) and to infer ancestral areas of the disjunct groups (Wen, 2000; Xiang & Soltis, 2001). However, few studies have examined the evolution of the disjunct pattern

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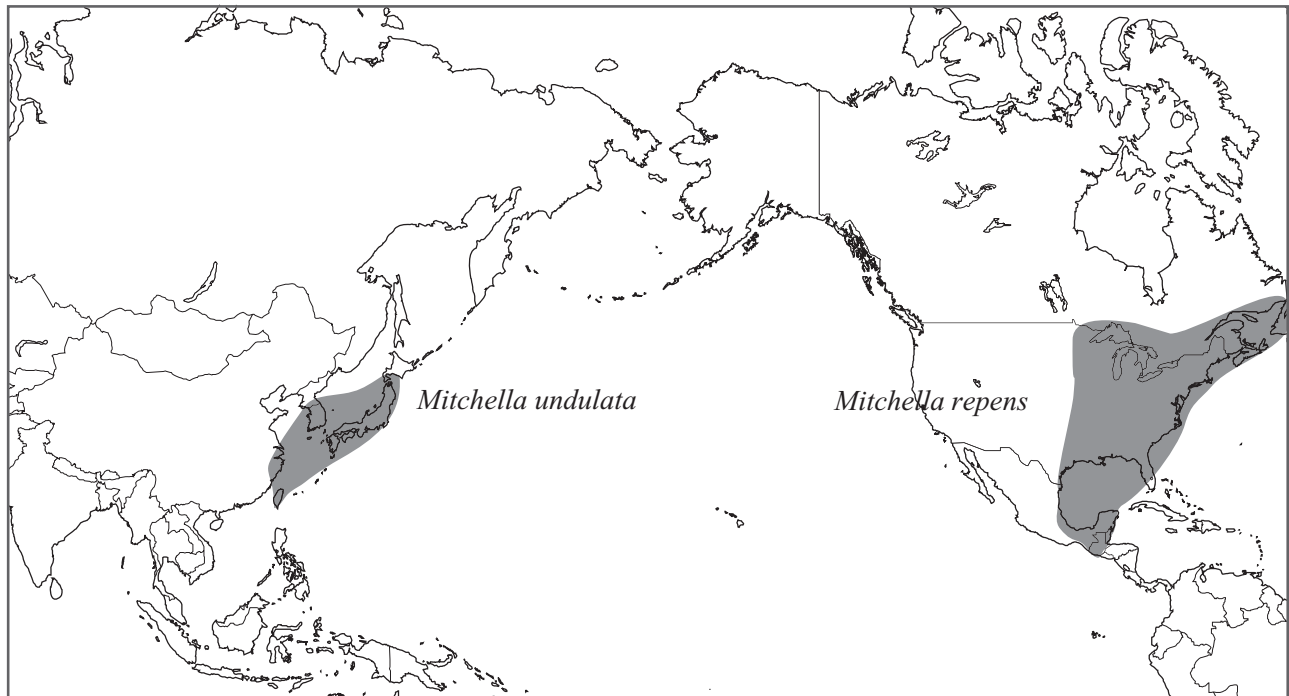


Figure 1. Distribution map of *Mitchella* showing disjunction between eastern Asia and eastern North America (including Central America).

in herbaceous taxa (Tiffney, 1985a, b; Wen, 1999; Nie *et al.*, 2005).

Mitchella L. is a herbaceous semishrub genus in the mostly tropical and woody family Rubiaceae that exhibits the classical intercontinental disjunction between eastern Asia and eastern North America (Li, 1952). *Mitchella* is composed of only two species: the eastern Asian *M. undulata* Siebold & Zucc. and the eastern North American *M. repens* L., which extends to Central America (Li, 1952; Rogers, 2005; Chen *et al.*, 2011). This genus can be distinguished from the herbaceous genera of Rubiaceae by a combination of several characters, including its rather long unbranched primary shoots, paired flowers on a short peduncle with the base of the calyx fused and two red drupaceous fused fruits with campylotropous ovules inserted in the upper part of the septum (Robbrecht, Puff & Igersheim, 1991; Yamazaki, 1993; Rogers, 2005; Chen *et al.*, 2011). Both species are evergreen. The Asian *M. undulata* grows mostly on forest floors in Taiwan, Korea, Japan and southeastern China (Yamazaki, 1993; Liu & Yang, 1998; Chen *et al.*, 2011), and the eastern North American *M. repens* occurs in moist or dry woods, along stream banks and on sandy slopes throughout eastern North America southwards to Martin County, Florida, with disjunct extensions to Central America (Li, 1952; Rogers, 2005) (Fig. 1).

Although the generic status of *Mitchella* has never been questioned, its phylogenetic position in

Rubiaceae has been controversial. *Mitchella* has been placed in various tribes, such as 'Guettardidae' (Lindley, 1846), Anthospermeae (Hooker, 1873), Chioceceae (Baillon, 1880) and Paederieae (Puff, 1982). Based on a detailed morphological study, Robbrecht *et al.* (1991) pointed out that *Mitchella* is close to *Damnacanthus* Gaertn.f., a shrubby genus comprising about 13 species with evergreen leaves and a wide distribution in the understorey of natural laurel forests of south China, Taiwan, Japan, Korea, Vietnam, Laos, Myanmar and Assam, India (Yamazaki, 1993; Liu & Yang, 1998; Chen *et al.*, 2011). A unique characteristic of *Damnacanthus* is heterophylly associated with sympodial growth and paired thorns (Robbrecht *et al.*, 1991; Naiki & Nagamasu, 2003, 2004). Recent molecular phylogenetic studies also support the close relationships between *Mitchella* and *Damnacanthus* (Andersson & Rova, 1999; Bremer & Manen, 2000; Razafimandimbison, Rydin & Bremer, 2008). A new tribe Mitchellleae Razafim. & B. Bremer, including only these two genera, was established by Razafimandimbison *et al.* (2008), which belongs to the subfamily Rubioideae.

The New World *M. repens* and the eastern Asian *M. undulata* are morphologically similar (Robbrecht *et al.*, 1991). No molecular studies have focused particularly on this genus and almost all previous molecular analyses have included only one species of *Mitchella*. Xiang *et al.* (2000) suggested the

divergence between eastern Asian and eastern North American species of *Mitchella* at about 5.89 ± 2.38 Mya based on *rbcL* sequences. Because taxa once suspected as sister disjunct species based on morphological similarities may not represent real sister species (Wen, 1999), whether the two species of *Mitchella* are phylogenetically closest to each other or genetically distant from each other needs to be examined in a broader phylogenetic framework, especially with a comprehensive sampling scheme including its close relative *Damnacanthus*.

Here, we used four plastid fragments (*atpB-rbcL*, *rbcL*, *trnL-F* and *rps16*) and the nuclear ribosomal internal transcribed spacer (ITS) region to address the following questions. (1) Is *Mitchella* a monophyletic genus? (2) What is the phylogenetic relationship between *Mitchella* and *Damnacanthus*? (3) What are the most likely hypotheses to explain the biogeographical disjunction of *Mitchella* between eastern Asia and the New World? The molecular markers selected and most sequences in the dating analysis have been used widely in previous studies in Rubiaceae (e.g. Bremer, Andreasen & Olsson, 1995; Andersson & Rova, 1999; Rova *et al.*, 2002; Church, 2003; Razafimandimbison, Kellogg & Bremer, 2004; Nie *et al.*, 2005; Razafimandimbison *et al.*, 2008, 2009; Bremer & Eriksson, 2009).

MATERIAL AND METHODS

TAXON SAMPLING

The voucher information for all the materials and GenBank accessions are presented in Table 1. Our sampling included both species of *Mitchella*: *M. repens* from North and Central America (seven accessions) and *M. undulata* from eastern Asia (three accessions). *Damnacanthus* is supported to be the closest relative of *Mitchella* (Robbrecht *et al.*, 1991; Razafimandimbison *et al.*, 2008) and eight of the 13 species were sampled in this study. To test the monophyly of *Mitchella* with all available data, sequences of two *Mitchella* accessions from GenBank were combined with our dataset (Table 1). Based on Razafimandimbison *et al.* (2008), five species of Morindeae and three species from Gaertnereae (sequences from GenBank) were chosen as outgroup taxa in the phylogenetic analysis (Table 1).

DNA EXTRACTION, AMPLIFICATION AND SEQUENCING

Total DNA of field-collected material was extracted from silica gel-dried leaf tissue using the Plant Total DNA Extraction Kit (BioTeKe, Beijing, China). Isolated DNA was amplified and sequenced following Rydin *et al.* (2008) for the *atpB-rbcL* spacer, Bremer *et al.* (1995) for *rbcL*, Oxelman *et al.* (1997) for *rps16*,

Razafimandimbison & Bremer (2002) and Razafimandimbison, Kellogg & Bremer (2004) for ITS and Razafimandimbison & Bremer (2002) for *trnL-F*. All polymerase chain reactions (PCRs) were run in a PTC-100 thermocycler (MJ Research, Ramsey, MN, USA). PCR products were purified using an agarose gel DNA purification kit (Takara, Shiga, Japan), following the manufacturer's instructions. Sequencing was performed with BigDye Terminator 3.1 (Applied Biosystems, Foster City, CA, USA) on an ABI PRISM 3730 Sequencer using the same primers as employed for the PCR amplifications. All sequences were analysed and assembled with Sequencher ver.4.14 (Gene Code, Ann Arbor, MI, USA).

PHYLOGENETIC ANALYSES

The computer program CLUSTALX (Thompson *et al.*, 1997) was used for an initial alignment of all the sequences, followed by manual alignment using BioEdit (Hall, 1999). All datasets were analysed under maximum parsimony (MP) with PAUP 4.0b10 (Swofford, 2003) and Bayesian inference (BI) with MrBayes 3.1.2 (Huelsenbeck & Ronquist, 2001). For the MP analyses, we used heuristic searches with tree bisection–reconnection (TBR) branch swapping, MULTREES option on and 1000 replicates of random taxon addition. All characters were unordered and equally weighted, and gaps were treated as missing data in the analyses. Bootstrap tests of the data used 1000 pseudoreplicates to evaluate clade support.

For the Bayesian analyses, the best-fitting models of sequence evolution for the plastid and ITS datasets were chosen by MrModeltest v. 3.7 (Nylander, 2004) under the Akaike information criterion (Akaike, 1973). Bayesian analyses were conducted under four independent Markov chain runs for 10 million Metropolis-coupled generations, sampling trees every 1000 generations. The first 10% of trees were discarded as burn-in (average split deviations between parallel runs < 0.01). In the combined plastid and ITS analyses, we set the matrices into two unlinked partitions (the plastid data and the ITS data). All Bayesian analyses were run twice with random starting trees, and a consensus tree was constructed using the saved trees by the two independent runs. Clades with posterior probabilities (PPs) over 95% were regarded as strongly supported.

DIVERGENCE TIME ESTIMATION

After assessing the sequences generated, and those available from GenBank, we chose to use the combined ITS, *atpB-rbcL*, *rbcL*, *rps16* and *trnL-F* data to estimate the divergence time of *Mitchella* between the New World and eastern Asia. A likelihood ratio test

Table 1. Voucher information and GenBank accessions of the taxa used in the phylogenetic study

Taxon	Locality	Voucher information	<i>rbcL</i>	<i>rps16</i>	<i>atpB-rbcL</i>	<i>trnL-F</i>	ITS
<i>Appunia guatemalensis</i> Donn.Sm.	–	–	AJ288593 ¹	AM945306 ²	AJ234009 ¹	AM945332 ²	AM945191 ²
<i>Caesalpinium monticola</i> Baill. ex Guillaumin	–	–	AF331644 ³	AF001438 ⁴	AM945221 ²	AM945334 ²	AM945194 ²
<i>Damnacanthus giganteus</i> (Mak.) Nakai	China, Sichuan	<i>Nie 2093</i> (KUN)	JX412457	JX412437	JX412395	JX412374	JX412416
	China, Jiangxi	<i>Xie 428</i> (KUN)	JX412458	JX412438	JX412396	JX412375	JX412417
<i>Damnacanthus henryi</i> (H.Lév.) H.S.Lo	China, Yunnan	<i>Nie 3546</i> (KUN)	JX412459	JX412439	JX412397	JX412376	JX412418
	China, Yunnan	<i>Nie 3941</i> (KUN)	JX412460	–	JX412398	JX412377	JX412419
<i>Damnacanthus indicus</i> C.F.Gaertn	China, Jiangxi	<i>Huang 054</i> (KUN)	JX412461	JX412440	JX412399	JX412378	JX412420
	China, Jiangxi	<i>Huang 042</i> (KUN)	JX412462	JX412441	JX412400	JX412379	JX412421
<i>Damnacanthus labordei</i> (H.Lév.) H.S.Lo	China, Hunan	<i>Zhang 484</i> (KUN)	JX412463	JX412442	JX412401	JX412380	JX412422
<i>Damnacanthus macrophyllus</i> Siebold ex Miq.	China, Guizhou	<i>Nie 2241</i> (KUN)	JX412464	JX412443	JX412402	JX412381	JX412423
	China, Zhejiang	<i>Deng 109</i> (KUN)	JX412465	JX412444	JX412403	JX412382	JX412424
	China, Zhejiang	<i>Nie2240</i> (KUN)	JX412466	JX412445	JX412404	JX412383	JX412425
<i>Damnacanthus major</i> Sieb. & Zucc.	China, Zhejiang	<i>Deng 108</i> (KUN)	JX412467	JX412446	JX412405	JX412384	JX412426
<i>Damnacanthus officinarum</i> C.C.Huang	China, Sichuan	<i>Xie 426</i> (KUN)	JX412468	JX412447	JX412406	JX412385	JX412427
<i>Damnacanthus hananensis</i> (Lo) Lo ex Y. Z. Ruan	China, Hainan	<i>Nie 3967</i> (KUN)	JX412469	JX412448	JX412407	JX412386	JX412428
<i>Gaertnera phyllosepala</i> Baker	–	–	AM117227 ⁵	AM117307 ⁵	AM945226 ²	DQ662139 ⁶	AM945199 ²
<i>Gaertnera</i> sp.	–	–	AM945288 ²	AM945311 ²	AM945227 ²	AM945340 ²	AM945200 ²
<i>Gynochthodes coriacea</i> Blume	–	–	AJ288603 ¹	AM117311 ⁵	AM945219 ²	AJ847407 ⁷	AM945192 ²
<i>Gynochthodes</i> sp.	–	–	AM945284 ²	AM945307 ²	AM945220 ²	AM945333 ²	AM945193 ²
<i>Mitchella repens</i> L.	USA, South Carolina	<i>Wen10020</i> (US)	JX412470	JX412449	JX412408	JX412387	JX412429
	USA, Maryland	<i>Wen10102</i> (US)	JX412471	JX412450	JX412409	JX412388	JX412430
	USA, Delaware	<i>Wen10421</i> (US)	JX412472	JX412451	JX412410	JX412389	JX412431
	Canada, Quebec	<i>Wen10478</i> (US)	JX412473	JX412452	JX412411	JX412390	JX412432
	Mexico	<i>Breedlove et al.</i> <i>32460</i> (MEXU)	JX412474	JX412453	JX412412	JX412391	JX412433
	Mexico	<i>Patterson and Mayfield</i> <i>7369</i> (MEXU)	JX412475	JX412454	JX412413	JX412392	JX412434
<i>Mitchella undulata</i> Sieb. & Zucc.	–	–	Z68805 ⁸	AF001441 ⁴	AM945223 ²	AM945337 ²	AF072019 ⁹
	China, Zhejiang	<i>Deng 081</i> (KUN)	JX412476	JX412455	JX412414	JX412393	JX412435
	China, Zhejiang	<i>Deng 085</i> (KUN)	JX412477	JX412456	JX412415	JX412394	JX412436
	–	–	AF190445 ¹⁰	–	AJ234016 ¹	–	AB103533 ¹¹
<i>Morinda citrifolia</i> L.	–	–	AJ318448 ¹²	AJ320078 ¹²	AJ234013 ¹	AF152616 ¹³	AB103532 ¹¹
<i>Pagamea guianensis</i> Aubl.	–	–	AM945290 ²	AF002744 ⁴	AM945229 ²	AM945342 ²	AY762843 ¹⁴
	–	–	–	–	–	–	AF333846 ¹⁵

ITS, internal transcribed spacer.

Sequences obtained from other studies: ¹Bremer & Manen, 2000; ²Razafimandimbison *et al.*, 2008; ³L. Andersson, unpublished; ⁴Andersson & Rova, 1999; ⁵Bremer & Eriksson, 2009; ⁶Backlund, Bremer & Thulin, 2007; ⁷Alejandro, Razafimandimbison & Liede-Schumann, 2005; ⁸Bremer, 1996; ⁹Nepokroeff, Bremer & Sytisma, 1999; ¹⁰Xiang *et al.*, 2000; ¹¹Yokoyama, Fukuda & Tsukaya, 2003; ¹²Novotny *et al.*, 2002; ¹³Rova *et al.*, 2002; ¹⁴A. D. Proujansky and D. L. Stern, unpublished; ¹⁵Maltcomber, 2002

rejected the molecular clock hypothesis ($P < 0.05$). We thus used a Bayesian relaxed method implemented in BEAST 1.7.1 (Drummond & Rambaut, 2007) to estimate the divergence times. With our focus on the divergence time of genus *Mitchella*, and with the consideration of minimizing the influence from topological uncertainties in our analyses on dating of the phylogeny, we excluded some *Damnacanthus* taxa. To allow multiple fossil calibrations in a broad phylogenetic framework of Rubiaceae, sequences of 63 additional taxa were obtained from GenBank (see Appendix). *Gelsemium sempervirens* (L.) J.St.-Hil. (Gelsemiaceae) was selected as the outgroup in our dating analysis.

We used the GTR model of nuclear substitution, gamma distribution for four rate categories, uncorrelated log-normal relaxed clock model and Yule process tree prior in the Bayesian dating analyses. Two separate BEAST runs were set to perform 50 million generations with 10% burn-in, and each run was checked for convergence with Tracer v1.5 (<http://tree.bio.ed.ac.uk/software/tracer/>).

Fossils of Rubiaceae have been widely used to estimate the divergence time of the family or certain clades in the family (Nie *et al.*, 2005; Antonelli *et al.*, 2009; Bremer & Eriksson, 2009; Smedmark, Eriksson & Bremer, 2010). Although there have been many described leaves and pollen fossils of Rubiaceae since the Cretaceous and Palaeocene (Graham, 2009), the most convincing fossil of Rubiaceae is from *Cephalanthus* L., which was reported from the late Eocene to the Pliocene in almost 20 fossil sites (Dorofeev, 1960, 1963; Friis, 1985; Mai & Walther, 1985; Antonelli *et al.*, 2009). We followed Antonelli *et al.* (2009) in using the oldest fossil of this genus to place a minimum age constraint of 33.9 Ma, which was fixed by using the ending point of the geological epoch to which the fossil belongs as the stem age of *Cephalanthus*. The pollen fossils of *Faramaea* Aubl. have been reported from the late Eocene (~34–40 Ma) in Panama to the Pliocene in Veracruz, Mexico (Graham, 2009); we thus used 37 Ma, the mean age of the late Eocene, to set a minimum age of the *Faramaea* stem node. Saenger (1998) reported two pollen fossil ages of *Scyphiphora* C.F.Gaertn.: 16 Ma from Japan and 23 Ma from the Marshall Islands. *Scyphiphora* is the only extant genus of Rubiaceae that belongs to mangrove vegetation (Bremer & Eriksson, 2009), and its pollen characters are well defined and unique in Rubiaceae. We thus used 23 Ma as a minimum age prior for the *Scyphiphora* stem node.

Morinda chinensis Shi, Liu & Jin was recently described as a well-preserved fossil dated back to the late early to the early late Eocene (Shi *et al.*, 2012). This fossil has a head-shaped infructescence (multiple fruits or syncarps), which is developed from a capitulum

composed of about 20–30 flowers, the fruits of which are fused into one unit (Shi *et al.*, 2012), and these characters fit well with *Morinda*. Shi *et al.* (2012) argued that, based on its shape and number of simple fruits of the infructescence, the fossil fruit should be placed in *Morinda* section *Roioc* DC. However, the authors also point out that its infructescence contains fewer simple fruits than other species of this section. Molecular phylogenetic analysis also suggests that *Morinda* is paraphyletic (Razafimandimbison *et al.*, 2009). As the phylogenetic position of this species is unclear, we used this fossil to calibrate the stem age of *Morinda* with the prior set to 44.5 + 3 Ma, between 40.6 and 48.4 Ma (late early Eocene–early late Eocene).

Four fossils were selected as calibration points in our analyses, three of which (*Cephalanthus*, *Faramaea* and *Scyphiphora*) were the same as in Bremer & Eriksson (2009). We used the new fossil to calibrate the stem age of *Morinda* to enhance the accuracy for the dating of *Mitchella*, because these two genera belong to the sister tribes Morindeae and Mitchellleae, respectively (Razafimandimbison *et al.*, 2009). To root the tree, 78 Ma was enforced as the split time between Rubiaceae and other Gentianales, based on Bremer, Friis & Bremer (2004), who used a broad sampling of asterids and multiple fossils.

BIOGEOGRAPHICAL ANALYSES

We defined two areas of endemism to assess the historical biogeography of the *Mitchella* clade, eastern Asia (A) and North America to Central America (B), based on the extant distributions of the species in the Bayesian tree and geological history. Although many analyses on the disjunct taxa (Baird *et al.*, 2010; Nie *et al.*, 2010; Xu *et al.*, 2010) have used dispersal–vicariance analysis (DIVA; Ronquist, 1996) to infer ancestral distributions, DIVA requires fully bifurcated trees. Because our Bayesian trees were not fully resolved, we used RASP 1.1 (Yu, Harris & He, 2011), which implements the S-DIVA (statistical dispersal–vicariance analysis) method (Yu, Harris & He, 2010) and allows uncertainties in the phylogenetic trees. We used Bayesian trees from the phylogenetic analyses (10 000 trees, excluding the remote outgroup of Gaertnereae) as input for S-DIVA. The condensed tree was computed using these 9000 trees (excluding the burn-in 1000 trees); the ‘maxarea’ was set to two and state frequencies were estimated.

RESULTS

The statistics of the sequences are shown in Table 2. The ITS dataset had the highest percentage of potentially parsimony informative (PI) sites (21.16%),

Table 2. Sequence characteristics of *Mitchella* and its relatives used in this study

	ITS	<i>rbcL</i>	<i>rps16</i>	<i>atpB-rbcL</i>	<i>trnL-F</i>	Plastid	Plastid + ITS
Length of aligned matrices (bp)	534	1318	985	694	1103	4100	4634
Number of potentially parsimony-informative characters (PICs)	113	70	59	42	59	230	343
Percentage of potentially parsimony-informative sites	21.16	5.31	5.99	6.05	5.35	5.61	7.40
Retention index	0.7789	0.8079	0.9160	0.8968	0.9167	0.8466	0.8098
Consistency index	0.7500	0.7706	0.9346	0.8807	0.9353	0.8500	0.8100
Best tree length	352	170	153	109	170	618	979

ITS, internal transcribed spacer.

although ITS was the shortest of the fragments. As the individual plastid markers had limited PI (5.31%–6.05%, Table 2) and generated unresolved trees in our separate analyses, we combined these four regions to reconstruct a combined plastid phylogeny. As there were no statistically supported conflicts of the ITS and plastid trees, our discussion is based on results from concatenated plastid and ITS data. The MP and BI analyses produced similar results, and only the Bayesian tree, with parsimony bootstrap (PB) and Bayesian PPs, is presented in Fig 2.

Mitchella was strongly supported as monophyletic (PP = 1.00, PB = 87%; Fig. 2) with two well-supported groups: the New World *M. repens* (PP = 1.00, PB = 98%) and the eastern Asian *M. undulata* (PP = 1.00, PB = 92%). In all analyses, tribe Mitchelleae (*Mitchella* and *Damnacanthus*) was supported as monophyletic (PP = 1.00, PB = 100%). In *Damnacanthus*, four lineages were recognizable with strong support (Fig. 2): (1) *D. giganteus* Nakai, *D. labordei* (H.Lév.) H.S.Lo, *D. officinarum* C.C.Huang and *D. macrophyllus* Siebold ex Miq. (accessions of Nie2241 and Nie2240); (2) *D. henryi* (H.Lév.) H.S.Lo and *D. hainanensis* (H.S.Lo) Y.Z.Ruan (PP = 1.00, PB = 100%); (3) *D. macrophyllus* Deng109 and *D. major* Siebold & Zucc. (PP = 1.00, PB = 100%); and (4) the two accessions of *D. indicus* C.F.Gaertn.

The chronogram and estimated divergence times from the dating analyses at the family level are shown in Fig. 3. The combined tree resolved Rubiaceae into three major lineages, formally recognized as subfamilies Cinchonoideae, Ixoroideae and Rubioideae. The divergence between the eastern North American and the eastern Asian species was estimated at 7.33 Ma in the late Miocene, with a 95% highest posterior density (HPD) of 3.14–12.53 Ma, covering a period from the late–middle Miocene to the Pliocene. The S-DIVA analyses clearly inferred

eastern Asia as the ancestral area of *Mitchella* (Fig. 4).

DISCUSSION

PHYLOGENETIC RELATIONSHIPS

Our results based on the combined analysis of plastid and nuclear data support the monophyly of *Mitchella* (Fig 2), which comprises two widely disjunct species: *M. undulata* from eastern Asia and *M. repens* from eastern North America extending to Central America. These two species share many features, such as a creeping habit with dark evergreen leaves and rooting at the nodes (Rogers, 2005; Chen *et al.*, 2011), and usually heterostylous flowers (i.e. some individuals have exerted stamens and an included style, whereas others possess included stamens and an exerted style) (Blaser, 1954; Ganders, 1975; Hicks, Wyatt & Meagher, 1985; Yamazaki, 1993; Chen *et al.*, 2011). These two species are morphologically so similar that *M. undulata* has sometimes been reduced to infraspecific rank as *M. repens* var. *undulata* (Sieb. & Zucc.) Makino (Makino, 1909; Robbrecht *et al.*, 1991). In spite of the low level of morphological variation, molecular results support a clear separation of the eastern Asian and the New World clades (Fig. 2). Nevertheless, minor morphological and phenological differences can be observed between them. *Mitchella repens* usually has leaves obtuse at the apex and entire margins, and flowers in April to June (Miller & Miller, 2005; Rogers, 2005), whereas *M. undulata* has leaves acuminate to rounded at the apex and sometimes undulate at the margins, and usually flowers in June to August (Makino, 1909; Yamazaki, 1993; Liu & Yang, 1998; Chen *et al.*, 2011).

Our results also strongly support *Mitchella* as the closest relative of *Damnacanthus* (PP = 1.00,

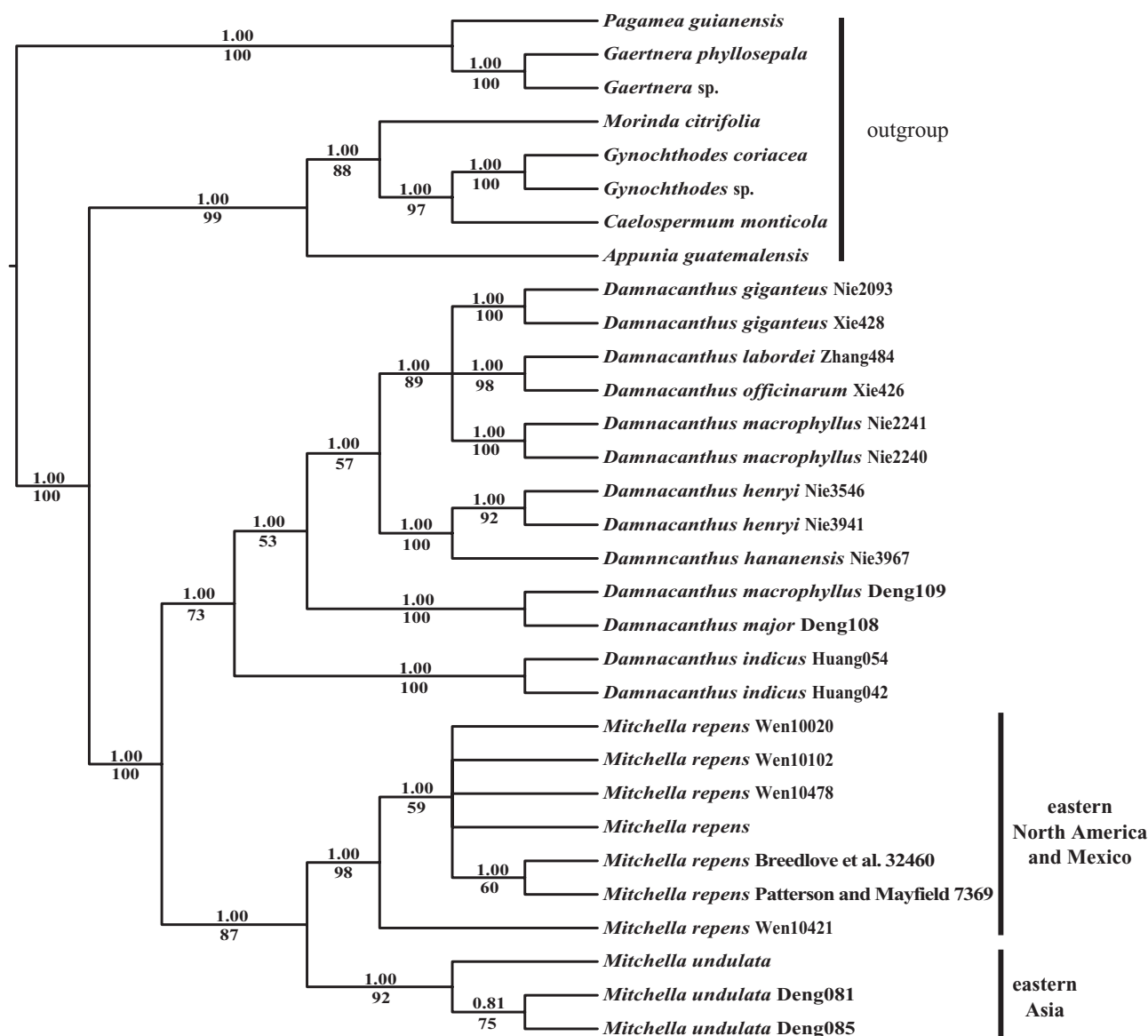


Figure 2. Bayesian majority-rule consensus tree of *Mitchella*, inferred from combined sequence data of four plastid markers (*rbcL*, *atpB-rbcL*, *rps16* and *trnL-F*) and internal transcribed spacer (ITS). Bayesian posterior probabilities are shown above the branches and maximum parsimony (MP) bootstrap values are shown below.

PB = 100%, Fig. 2) and confirm the monophyly of tribe Mitchelleae as proposed by Razafimandimbison *et al.* (2008). Baillon (1880) first suggested the close affinities between *Damnacanthus* and *Mitchella*. Robbrecht *et al.* (1991) further pointed out that *Mitchella* and *Damnacanthus* were closely related based on a detailed morphological study. Recently, molecular data supported the close relationship of *Mitchella* and *Damnacanthus* (Bremer, 1996; Andersson & Rova, 1999; Bremer & Manen, 2000; Razafimandimbison *et al.*, 2008, 2009). The two genera share a number of morphological characters: campylotropous (rarely seen in other genera of Rubiaceae), pitted endocarp,

red syncarpous fruits, fused two flowers with each sole flower having four carpels, placenta inserted in the upper part of the septum and chromosome number of $2n = 22$ (Robbrecht *et al.*, 1991).

Robbrecht *et al.* (1991) also stressed differences in various important character states which support the separation of *Damnacanthus* and *Mitchella* as two distinct genera. *Damnacanthus* is a shrubby genus with conspicuously heterophyllous evergreen leaves, whereas *Mitchella* spp. are small creeping semi-shrubs (herbaceous-like) with green uniform leaves. In *Mitchella*, lateral branches originate on older parts of rather long unbranched primary shoots, whereas a

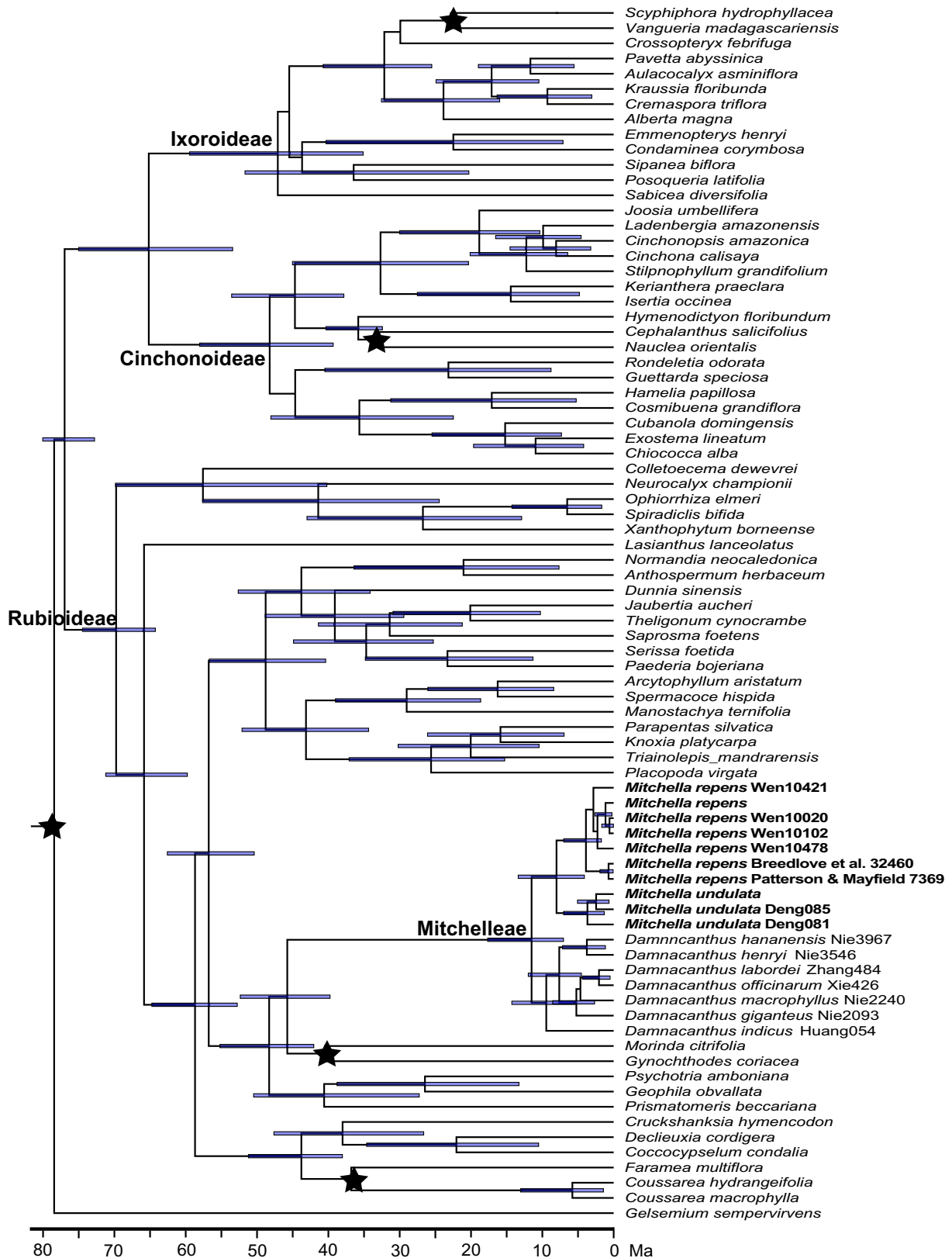


Figure 3. Chronogram of *Mitchella* and its relatives from Rubiaceae based on the combined internal transcribed spacer (ITS), *atpB-rbcL*, *rbcL*, *rps16* and *trnL-F* data estimated from BEAST. Calibration points are indicated with black stars. Node bars represent 95% highest posterior distribution of node age estimates.

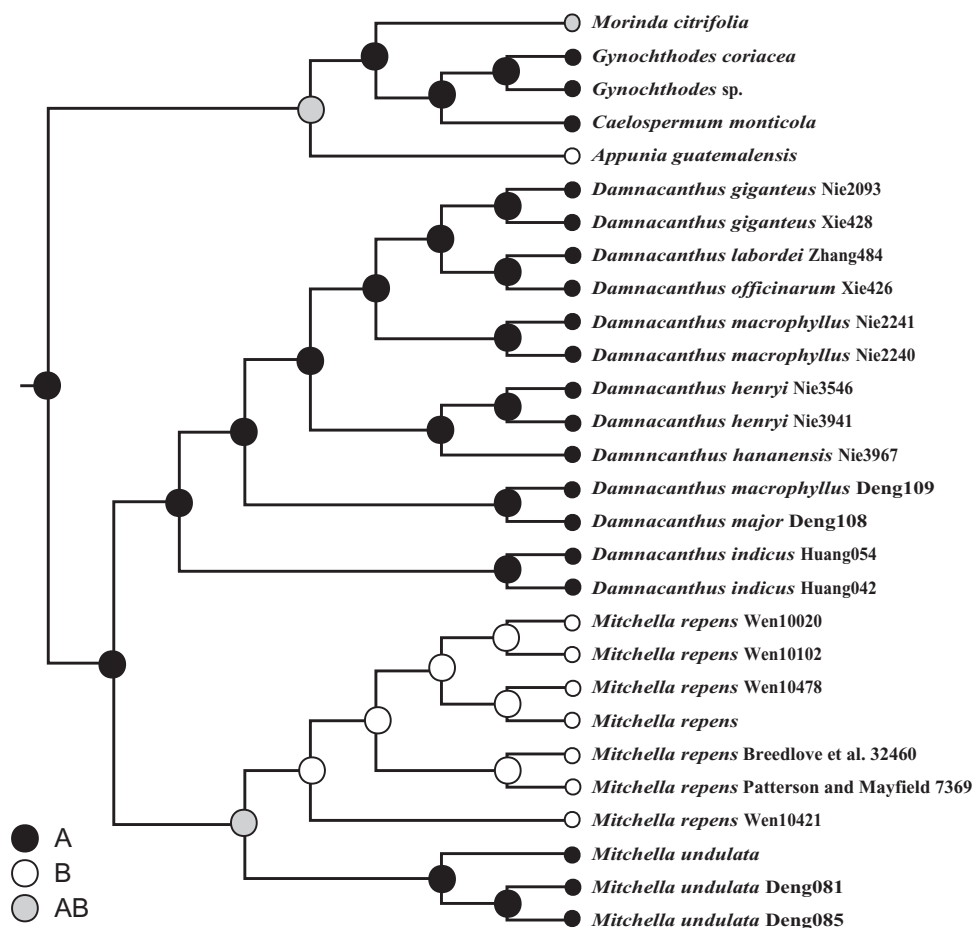


Figure 4. Ancestral area reconstruction of *Mitchella* using statistical dispersal–vicariance (S-DIVA) in RASP: A, eastern Asia; B, eastern North America and Central America.

regular sympodial branching pattern prevails in *Damnacanthus*. The two neighbouring flowers are fused by their ovaries in *Mitchella*, but separate in *Damnacanthus*. *Mitchella* has ‘compound’ drupes, whereas fruits of *Damnacanthus* are mostly paired, but have separate pedicels. The morphological differences mentioned above are consistent with our molecular results of the clear separation of *Damnacanthus* and *Mitchella* (Fig. 2). However, Razafimandimbison *et al.* (2008) suggested that *Damnacanthus* is paraphyletic with *Mitchella* nested in it. Further studies with complete sampling of *Damnacanthus* and further molecular data are needed to test the relationships between these two genera and to circumscribe species of *Damnacanthus*.

BIOGEOGRAPHICAL DIVERSIFICATION OF *MITCHELLA*

Our dating results, calibrated with four fossils, are similar to those of Antonelli *et al.* (2009), but much younger than those of Bremer & Eriksson (2009). The

difference in the root age set may explain the difference, as we set the root of the family at 78 Ma, whereas Bremer & Eriksson (2009) set 45 Ma as the minimum age prior for the family. The divergence time between the New World *M. repens* and the eastern Asian *M. undulata* was estimated to be about 7.33 Ma (95% HPD, 3.14–12.53 Ma) in the late Miocene (Fig. 3). This estimate is similar to that of Xiang *et al.* (2000), which was 5.89 ± 2.38 Ma based on the *rbcL* gene using an average synonymous substitution rate of 22 species belonging to 11 plant groups [$R_s = (1.23 \pm 0.128) \times 10^{-9}$ substitutions per site per year].

Wen *et al.* (2010) reported that the divergence time of most Asian–North American temperate disjunct lineages is between 3 and 25 Ma. The divergence time of *Mitchella* in our study is consistent with results of other studies on eastern Asian and eastern North American disjunct taxa dating back to the late Tertiary to early Pleistocene (Wen, 2000; Dane *et al.*, 2003; Nie *et al.*, 2005; Baird *et al.*, 2010).

The ancestors of modern eastern Asian–eastern North American disjunct genera have been hypothesized to have originated in various areas and attained their present distribution via multiple pathways. At least three hypotheses have been proposed: migration through the North Atlantic land bridges (Tiffney, 1985a); migration across the Bering land bridge (Tiffney, 1985b); and long-distance dispersal (Tiffney, 1985b; Wen, 1999; Wen *et al.*, 2010). Our biogeographical analyses inferred the ancestral area of *Mitchella* as eastern Asia (Fig. 2) with a divergence time of the disjunction in the late Miocene (Fig. 3). The intercontinental disjunction of *Mitchella* is most likely to be explained as a migration from Asia to North America via the Bering land bridge. During the late Miocene and early Pliocene, the Bering land bridge was available for floristic exchanges of temperate plants until about 3.5 Ma (Hopkins, 1967; Wen, 1999).

The North Atlantic land bridge is a less likely route for the *Mitchella* disjunction, because this route mostly contributed to the dispersal of more tropical elements, and this floristic connection was no longer viable by the middle Miocene (Parks & Wendel, 1990; Tiffney & Manchester, 2001). *Mitchella* is a small semishrub with red drupes, which are often dispersed by small mammals over only short distances (Eriksson & Bremer, 1991; Willson, 1993; Bremer & Eriksson, 1992). Long-distance dispersal is thus considered quite unlikely to explain the intercontinental disjunction in *Mitchella*. We favour a hypothesis based on a migration scenario across the Bering land bridge, which has been proposed in a number of other temperate groups in the late Miocene and the Pliocene. For instance, *Phryma* L. (Phrymaceae) shows a classical intercontinental disjunction between eastern Asia and eastern North America, and was explained by the Beringian migration in the late Miocene with the divergence time estimated as 3.68 ± 2.25 – 5.23 ± 1.37 Ma (Nie *et al.*, 2006a). Similar cases can also be found in *Penthorum* L. (Xiang *et al.*, 2000), *Circaea* L. (Xie *et al.*, 2009), *Saxifraga rivularis* L. (Westergaard *et al.*, 2010), *Symplocarpus* Salisb. (Nie *et al.*, 2006b) and *Astilbe* Buch.-Ham. ex D. Don (Kim *et al.*, 2009; Zhu *et al.*, in press).

Mitchella mostly occupies the subtropical to temperate region, whereas most genera of Rubiaceae are distributed in tropical regions (Ehrendorfer, Manen & Natali, 1994; Manen, Natali & Ehrendorfer, 1994; Bremer & Eriksson, 2009). However, some populations of *M. repens* are found in Central America, which can be explained by a southward expansion from eastern North America, as accessions from Mexico are nested in the eastern North American clade (Fig. 2), although they are sister to the eastern North American samples in the BEAST phylogenetic

tree, as shown in Fig. 4. Except for some *M. repens* populations from Central America, *Mitchella* has a more northern distribution than most *Damnacanthus* spp. (Chen *et al.*, 2011). Our phylogenetic results suggest that *Mitchella* may have adapted to a cold climate and evolved to the herbaceous life form from its woody *Damnacanthus*-like ancestor (Fig. 2), as indicated by the woody basal stem of *Mitchella*. Palaeontological evidence suggests that, in the early Tertiary, the Boreotropical flora was continuously distributed across the north temperate zone (Leopold & MacGinitie, 1972; Wolfe, 1972; Hong, 1993; Graham, 1972). With the global cooling in the late Tertiary, thermophilic plants, including Rubiaceae, moved southwards, except a few taxa, such as *Mitchella*, which most probably survived as relict herbaceous elements in the temperate regions of the Northern Hemisphere. This type of adaptation has also been reported in other taxa, such as *Parthenocissus* Planch., one of the few temperate genera of Vitaceae, which was most likely a derivative of the Eocene Boreotropical element (Nie *et al.*, 2010).

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APPENDIX

SEQUENCES OBTAINED FROM GENBANK AND USED IN THE DIVERGENCE TIME ANALYSES

Species	ITS	<i>atpB-rbcL</i>	<i>rbcL</i>	<i>rps16</i>	<i>trnL-F</i>	Reference
<i>Alberta magna</i> E.mey.	AJ224842	–	Y18708	EU145491	AJ620118	Andersson & Rova, 1999; Rydin <i>et al.</i> , 2008; Kainulainen <i>et al.</i> , 2009
<i>Anthospermum</i> <i>herbaceum</i> L.f.	FM204677	AJ234028	X83623	EU145496	EU145544	Bremer <i>et al.</i> , 1995; Bremer & Manen, 2000; Rydin <i>et al.</i> , 2008; Kainulainen <i>et al.</i> , 2009
<i>Arcytophyllum</i> <i>aristatum</i> Standl.	AM182061	FJ695343	AJ288595	AF333348	AF333349	Bremer & Manen, 2000; Andersson <i>et al.</i> , 2002; Wolff & Liede-Schumann, 2007; Rydin <i>et al.</i> , 2009b

APPENDIX *Continued*

Species	ITS	<i>atpB-rbcL</i>	<i>rbcL</i>	<i>rps16</i>	<i>trnL-F</i>	Reference
<i>Aulacocalyx jasmiflora</i> Hook.f.	FM204688	DQ131704*	EU817413	EF205639	EU817455	Mouly <i>et al.</i> , 2007, 2009; Kainulainen <i>et al.</i> , 2009
<i>Cephalanthus salicifolius</i> Humb. & Bonpl.	AJ346886	GQ851993	AJ346975	GQ852381	AJ346920	Razafimandimbison & Bremer, 2002; Manns & Bremer, 2010
<i>Chiococca alba</i> (L.) Hitchc.	AY763882	–	L14394	AF004034	AY763813	Olmstead <i>et al.</i> , 1993; Motley <i>et al.</i> , 2005; Manns & Bremer, 2010
<i>Cinchona calisaya</i> Weed.	AY538352	GQ852003	AY538478	AF242927	GQ852482	Rova <i>et al.</i> , 2002; Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Cinchonopsis amazonica</i> (Stand.) L.Andersson	AY538357	GQ852002	AY538482	AY538428	AY538452	Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Coccocypselum condalia</i> Pers.	EU145358	EU145420	AM117217	EU145499	EU145547	Rydin <i>et al.</i> , 2008, 2009a; Bremer & Eriksson, 2009
<i>Colletocema dewevrei</i> (De Wild.) E.M.A.Petit	EU145353	DQ131713*	FJ209067	AF191491	EU145532	Piesschaert <i>et al.</i> , 2000; Rydin <i>et al.</i> , 2008, 2009a; Sonké <i>et al.</i> , 2008
<i>Condaminea corymbosa</i> (Ruiz & Pav.) DC.	FJ984973	–	Y18713	FJ884645	AF102406	Andersson & Rova, 1999; Motley <i>et al.</i> , 2005
<i>Cosmibuena grandiflora</i> (Ruiz & Pav.) Rusby	GQ852120	GQ852007	AY538483	AF242929	AF152686	Rova <i>et al.</i> , 2002; Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Coussarea hydrangeifolia</i> (Benth.) Benth. & Hook.f. ex Müll.Arg.	EU145360	EU145326	EU145460	EU145501	EU145549	Rydin <i>et al.</i> , 2008, 2009a
<i>Coussarea macrophylla</i> (Mart.) Müll.Arg.	–	–	Y11847	AF004040	–	Bremer & Thulin, 1998; Andersson & Rova, 1999
<i>Cremaspora triflora</i> (Thonn.) K.Schum.	AJ224824	DQ131718*	Z68856	AF200990	AF201040	Andreasen & Bremer, 1996; Andreasen <i>et al.</i> , 1999; Persson, 2000
<i>Crossopteryx febrifuga</i> (Afzel. ex G.Don) Benth.	FM204689	DQ131719*	JF265372	FM204717	FM207123	Kainulainen <i>et al.</i> , 2009
<i>Cruckshanksia hymenodon</i> Hook. & Arn.	–	AJ234004	AJ288599	EU145502	EU145550	Bremer & Manen, 2000; Rydin <i>et al.</i> , 2008
<i>Cubanola domingensis</i> (Britton) Aiello	AY763891	DQ131720*	X83632	AF004044	AF152701	Rova <i>et al.</i> , 2002; Motley <i>et al.</i> , 2005
<i>Declieuxia cordigera</i> Mart. & Zucc. ex Schult. & Schult.f.	EU145361	EU145327	AM117224	AM117298	EU145551	Rydin <i>et al.</i> , 2008, 2009a; Bremer & Eriksson, 2009
<i>Dunnia sinensis</i> Tutcher	EU145393	EU145343	EU145471	EU145519	EU145587	Rydin <i>et al.</i> , 2008, 2009a

APPENDIX *Continued*

Species	ITS	<i>atpB-rbcL</i>	<i>rbcL</i>	<i>rps16</i>	<i>trnL-F</i>	Reference
<i>Emmenopterys henryi</i> Oliv.	FJ984985	DQ131728*	Y18715	AF242941	AF152637	Bremer <i>et al.</i> , 1999; Rova <i>et al.</i> , 2002
<i>Exostema lineatum</i> (Vahl) Schult.	AY763901	DQ131732*	AY538484	AF242944	AY763833	Andersson & Antonelli, 2005; Motley <i>et al.</i> , 2005
<i>Faramaea multiflora</i> A.Rich.	EU145363	EU145328	Z68796	AF004048	AF102422	Andreasen & Bremer, 1996; Struwe <i>et al.</i> , 1998; Andersson & Rova, 1999; Rydin <i>et al.</i> , 2008, 2009a
<i>Gelsemium sempervirens</i> (L.) J.St.-Hil.	AB454364	AJ233985	L14397	DQ660581	AF159696	Olmstead <i>et al.</i> , 1993; Bremer & Manen, 2000; Rova <i>et al.</i> , 2002; Simões <i>et al.</i> , 2007; Motohashi <i>et al.</i> , 2009
<i>Geophila obvallata</i> Didr.	AM945196	–	AM117228	JN643111*	JN643390	Bremer & Eriksson, 2009
<i>Guettarda speciosa</i> L.	AY763904	GQ852025	JF738600*	AF242964*	AY763835	Motley <i>et al.</i> , 2005; Manns & Bremer, 2010
<i>Gynochthodes coriacea</i> Blume	AM945192	AM945219	AJ288603	AM117311	AJ847407	Bremer & Manen, 2000; Alejandro <i>et al.</i> , 2005; Razafimandimbison <i>et al.</i> , 2008; Bremer & Eriksson, 2009
<i>Hamelia papillosa</i> Urb.	GQ852134	AJ233992	AY538487	AF004053	AF102439*	Andersson & Rova, 1999; Bremer & Manen, 2000; Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Hymenodictyon floribundum</i> (Hochst. & Steud.) B.L.Rob.	AJ346905	DQ131742*	AY538488	AF004058	AY538454	Razafimandimbison & Bremer, 2002; Andersson & Antonelli, 2005
<i>Isertia coccinea</i> (Aubl.) J.F.Gmel.	GQ852140	–	GQ852337	GQ852405	AF152689	Rova <i>et al.</i> , 2002; Manns & Bremer, 2010
<i>Jaubertia aucheri</i> Guill.	FJ695456	FJ695383	DQ662178	DQ662202	DQ662145	Backlund <i>et al.</i> , 2007; Rydin <i>et al.</i> , 2009b
<i>Joosia umbellifera</i> H.Karst.	AY538361	–	AY538492	AY538433	GQ852521	Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Kerianthera praeclara</i> J.H.Kirkbr.	AY538362	–	AY538493	AF242970*	AY538459	Andersson & Antonelli, 2005
<i>Knoxia platycarpa</i> Arn.	AM267002	FJ695363	AJ288631	AM266826	AM266915	Bremer & Manen, 2000; Kårehed & Bremer, 2007; Rydin <i>et al.</i> , 2009b
<i>Kraussia floribunda</i> Harv.	–	DQ131746*	JF265494*	AM117325	AM117368	Bremer & Eriksson, 2009
<i>Ladenbergia amazonensis</i> Ducke	AY538363	–	AY538494	AY538434	AY538460	Andersson & Antonelli, 2005
<i>Lasianthus lanceolatus</i> (Griseb.) Urb.	EU145367	EU145331	AM117238	AF004062	EU145554	Andersson & Rova, 1999; Rydin <i>et al.</i> , 2008, 2009a; Bremer & Eriksson, 2009

APPENDIX *Continued*

Species	ITS	<i>atpB-rbcL</i>	<i>rbcL</i>	<i>rps16</i>	<i>trnL-F</i>	Reference
<i>Manostachya ternifolia</i> E.S.Martins	FJ695446	EU542973	AM117246	EU543042	EU543127	Bremer & Eriksson, 2009; Groeninckx <i>et al.</i> , 2009; Rydin <i>et al.</i> , 2009b
<i>Mitchella repens</i> L.	AF072019*	AM945223	Z68805	AF001441	FJ906973	Bremer, 1996; Andersson & Rova, 1999; Razafimandimbison <i>et al.</i> , 2008; Razafimandimbison <i>et al.</i> , 2009
<i>Morinda citrifolia</i> L.	GU222395*	AJ234003	X83651	AJ320078	AF152616	Bremer <i>et al.</i> , 1995; Bremer & Manen, 2000; Novotny <i>et al.</i> , 2002; Rova <i>et al.</i> , 2002
<i>Nauclea orientalis</i> (L.) L.	AJ346897	EU145320	X83653	AY538440	AJ346958	Bremer <i>et al.</i> , 1995; Razafimandimbison & Bremer, 2002; Andersson & Antonelli, 2005; Rydin <i>et al.</i> , 2008
<i>Neurocalyx championii</i> Benth. ex Thwaites	EU145376	–	EU145463	EU145509	EU145563	Rydin <i>et al.</i> , 2008, 2009a
<i>Normandia neocaledonica</i> Hook.f.	AF257930*	FJ695375	FJ695375	AF257931*	AM409177	Khan <i>et al.</i> , 2008; Rydin <i>et al.</i> , 2009b
<i>Ophiorrhiza elmeri</i> Merr.	EU145378	–	EU145464	EU145510	EU145564	Rydin <i>et al.</i> , 2008, 2009a
<i>Paederia bojeriana</i> (A.Rich. ex DC.) Drake	FJ695454	DQ131757*	DQ662181	DQ662206	DQ662152	Backlund <i>et al.</i> , 2007; Rydin <i>et al.</i> , 2009b
<i>Parapentas silvatica</i> (K.Schum.) Bremek.	AM267023	AJ234021	X83657	AM266849	AM266937	Bremer <i>et al.</i> , 1995; Bremer & Manen, 2000; Kårehed & Bremer, 2007
<i>Pavetta abyssinica</i> Fresen.	FM204696	–	Z68863	FM204726	FM207133	Andreasen & Bremer, 1996; Kainulainen <i>et al.</i> , 2009
<i>Placopoda virgata</i> Balf.f.	AM267064	FJ695382	Z68815	AM266894	AM266980	Bremer, 1996; Kårehed & Bremer, 2007; Rydin <i>et al.</i> , 2009b
<i>Posoqueria latifolia</i> (Rudge) Schult.	DQ787409*	–	Z68850	AF242998*	AF152680	Andreasen & Bremer, 1996; Rova <i>et al.</i> , 2002
<i>Prismatomeris beccariana</i> (Baill. ex K.Schum.) J.T.Johanss.	AM945206	AM945238	AF331651*	AF331652*	–	Razafimandimbison <i>et al.</i> , 2008
<i>Psychotria amboniana</i> K.Schum.	AM945215	AM945248	AM945302	AM945328	AJ847409	Alejandro <i>et al.</i> , 2005; Razafimandimbison <i>et al.</i> , 2008
<i>Rondeletia odorata</i> Jacq.	AY730307*	EU145321	Y11857	EU145490	AF152741	Bremer & Thulin, 1998; Rova <i>et al.</i> , 2002, Rydin <i>et al.</i> , 2008
<i>Sabicea diversifolia</i> Pers.	AJ846883	DQ131781*	AM117268	EU145494	AJ847396	Alejandro <i>et al.</i> , 2005; Bremer & Eriksson, 2009
<i>Saprosma foetens</i> (Wight) K.Schum.	FJ695460	FJ695386	DQ662193	DQ662218	DQ662168	Backlund <i>et al.</i> , 2007; Rydin <i>et al.</i> , 2009b

APPENDIX *Continued*

Species	ITS	<i>atpB-rbcL</i>	<i>rbcL</i>	<i>rps16</i>	<i>trnL-F</i>	Reference
<i>Scyphiphora hydrophyllacea</i> C.F.Gaertn.	–	–	Y18717	DQ923045	FM207140	Bremer <i>et al.</i> , 1999; Kainulainen <i>et al.</i> , 2009
<i>Serissa foetida</i> (L.f.) Lam.	FJ980385*	AJ234034	Z68822	AF004081	AF152618	Bremer, 1996; Andersson & Rova, 1999; Bremer & Manen, 2000
<i>Sipanea biflora</i> (L.f.) Cham. & Schltdl.	AY555116	DQ131788*	AY538509	AF004085	AF152675	Andersson & Rova, 1999; Delprete & Cortes, 2004; Andersson & Antonelli, 2005
<i>Spermacoce hispida</i> L.	AM939540	EU543011	AJ288623	EU543073	EU543162	Rova <i>et al.</i> , 2002; Kårehed <i>et al.</i> , 2008; Groeninckx <i>et al.</i> , 2009; Rydin <i>et al.</i> , 2009b
<i>Spiradiclis bifida</i> Kurz	EU145379	–	EU145465	EU145511	EU145565	Rydin <i>et al.</i> , 2008, 2009a
<i>Stilpnophyllum grandifolium</i> L.Andersson	AY538375	GQ852090	AY538510	AY538446	AY538476	Andersson & Antonelli, 2005; Manns & Bremer, 2010
<i>Theligonum cynocrambe</i> L.	FJ695470	FJ695393	X83668	AF004087	FJ695427	Bremer <i>et al.</i> , 1995; Andersson & Rova, 1999; Rydin <i>et al.</i> , 2009b
<i>Triainolepis mandrarensis</i> Homolle ex Bremek.	AM267068	FJ695394	FJ695250	AM266899	AM266985	Kårehed & Bremer, 2007; Rydin <i>et al.</i> , 2009b
<i>Vangueria madagascariensis</i> J.F.Gmel.	AJ224839	–	X83670	EU821636	FM207146	Bremer <i>et al.</i> , 1995; Andreasen <i>et al.</i> , 1999; Cortés-B <i>et al.</i> , 2009
<i>Xanthophytum borneense</i> (Valeton) Axelius	EU145381	EU145335	EU145466	EU145513	EU145567	Rydin <i>et al.</i> , 2008, 2009a

*Sequence unpublished.