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From near extinction to diversification by means of a shift in pollination mechanism in the gymnosperm relict *Ephedra* (Ephedraceae, Gnetales)

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Pollination in gymnosperms is usually accomplished by means of wind, but some groups are insect-pollinated. We show that wind and insect pollination occur in the morphologically uniform genus Ephedra (Gnetales). Based on field experiments over several years, we demonstrate distinct differences between two Ephedra species that grow in sympatry in Greece in pollen dispersal and clump formation, insect visitations and embryo formation when insects are denied access to cones. Ephedra distachya, nested in the core clade of Ephedra, is anemophilous, which is probably the prevailing state in Ephedra. Ephedra foeminea, sister to the remaining species of the genus, is entomophilous and pollinated by a range of diurnal and nocturnal insects. The generalist entomophilous system of E. foeminea, with distinct but infrequent insect visitations, is in many respects similar to that reported for E formation and the E formation and the E formation and the E formation E formation

ADDITIONAL KEYWORDS: anemophily - ants - Diptera - entomophily evolution - Lepidoptera.

INTRODUCTION

Gymnosperms are typically reported as wind-pollinated, probably because this is the prevailing state in the largest extant group, the conifers (Owens, Takaso & Runions, 1998). However, insect pollination has been documented for several living as well as fossil gymnosperm taxa (Tang, 1987; Labandeira, Kvacek & Mostovski, 2007). We study the

gymnosperm relict *Ephedra* L. of the monogeneric family Ephedraceae (Gnetales), for which the pollination biology has been a matter of debate but is surprisingly poorly known (Endress, 1996; Gorelick, 2001). Based on early observations of *E. distachya* L. subsp. *helvetica* (C.A.Mey) Asch. & Graebn., Jaccard (1894) suggested that *Ephedra* is wind-pollinated. More recently, comprehensive aerodynamic experiments have shown that cone and pollen morphology in *E. nevadensis* S.Watson and *E. trifurca* Torr. ex S.Watson are consistent with wind pollination

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(Niklas, Buchmann & Kerchner, 1986; Niklas & Kerchner, 1986; Niklas & Buchmann, 1987; Buchmann, O'Rourke & Niklas, 1989; Niklas, 2015). However, insect pollination has also been proposed, for example for *E. foeminea* Forssk. (Porsch, 1910), *E. aphylla* Forssk. (Bino, Dafni & Meeuse, 1984a; Bino, Devente & Meeuse, 1984b; Meeuse *et al.*, 1990) and *E. distachya* (Moussel, 1980), and several of these studies discuss parallels between entomophily in *Ephedra* and angiosperms. Bino *et al.* (1984a, b) argued for an evolutionary trend from anemophily to entomophily in *Ephedra*, which they suggested may represent a precursor to the evolution of entomophily in angiosperms (see also discussions in Porsch, 1910).

Note that most of these studies were conducted at a time when methodological practice and views of seed-plant relationships were different from today. Several studies are based exclusively on observations and interpretations of circumstantial evidence or focus on a limited aspect of the pollination biology (Table 1). Interpretation of published results is further complicated by nomenclatural confusion and problematic species identifications and delimitations, well known in Ephedra (e.g. Freitag & Maier-Stolte, 1994). Thus, the inconsistent and partly contradictory reports call for further investigations as they indicate misconceptions and/or variation in pollination mechanism in this small family. Pollination biology in *Ephedra* has never been rigorously explored using field experimentation or been placed in a modern evolutionary context.

The Ephedra lineage has a long evolutionary history, extending at least to the late Mesozoic. Ephedra-like pollen increases in abundance in the fossil record during the Early Cretaceous (Crane & Lidgard, 1989) and a relatively large diversity of Ephedra-like plants has been documented in the fossil record, mainly from the Aptian (Krassilov, 1986; Yang et al., 2005; Rydin, Wu & Friis, 2006b; Wang & Zheng, 2010), including taxa that share uniquely derived features with the extant clade (Rydin, Pedersen & Friis, 2004; Rydin et al., 2006a). However, the Cretaceous diversity declined dramatically during the latter part of the period (Crane & Lidgard, 1989) and Ephedra-like megafossils are currently unknown from after the Early Cretaceous (Rydin et al., 2006b). It has therefore been suggested that the Cretaceous diversity went almost entirely extinct towards the end of the period, with the resulting bottleneck effect reflected in extant Ephedra by an unusually low amount of genetic and morphological divergence among species (Rydin, Khodabandeh & Endress, 2010).

Today the family comprises 55–65 species in a single genus, distributed in arid regions of the world (Kubitzki, 1990). Extant species have been suggested

to be the result of relatively recent diversification of the crown group, currently dated to the earliest Oligocene (Ickert-Bond, Rydin & Renner, 2009). Ephedroid diversity has thus fluctuated considerably over geological time. Although temporal fluctuations in diversity are a widely recognized phenomenon across the Tree of Life, less is known about what causes some lineages to prosper and others to vanish.

In the present study, we investigate the pollination biology in *Ephedra* in an evolutionary context and evaluate its potential implications for the temporal diversity fluctuations of the lineage. The results are based on several years of field experimentation and observations of two carefully selected *Ephedra* species. We test the mode of pollen transfer in these species to establish whether their pollination mechanisms differ and we explore the hypothesis that a shift in pollination syndrome promoted diversification in the core group of the extant clade of *Ephedra*.

MATERIAL AND METHODS

STUDY SYSTEM

To study the mode of pollen transfer, a series of experiments was conducted on two species: Ephedra foeminea (synonym E. campylopoda C.A.Mey.) and E. distachya. Ephedra foeminea was selected because it is sister to all other species of the genus (Rydin & Korall, 2009; Thureborn & Rydin, 2015) (Fig. 1A). Furthermore, it has been historically interpreted as insect-pollinated (Porsch, 1910; Bino et al., 1984a) and its male cones are morphologically bisexual (functionally unisexual with male and sterile female reproductive units), whereas those of the remaining Ephedra spp. are unisexual. We wanted to be able to contrast the results for E. foeminea against those for a second species that grows under the same environmental conditions. To meet these requirements, we chose to conduct fieldwork in the province of Macedonia, north-eastern Greece, where E. foeminea and E. distachya grow in sympatry. Phylogenetically, E. distachya is not part of the Mediterranean grade of early-diverging lineages, but is nested in core Ephedra, as a member of the Asian clade (Rydin & Korall, 2009).

Both *E. foeminea* and *E. distachya* are functionally dioecious, despite the morphological differences of the male cones. *Ephedra foeminea* (Fig. 1B) occurs only in the eastern Mediterranean area (Freitag & Maier-Stolte, 1989) and is relatively common in north-eastern Greece. It is a large climber, often hanging from cliffs or partially supported by olive trees or small oaks. Female cones are reddish to salmon-coloured at the pollination stage of development, whereas male cones are greenish, but with

Table 1. Studies in the literature containing statements on pollination mo

Species	Geographical origin	Pollination mode	Conclusion based on:	Reference(s)
Ephedra aphylla Forssk.	Mediterranean	Possibly insect	Insect observations	Bino <i>et al.</i> (1984a, b); Meeuse <i>et al.</i> (1990)
Ephedra foeminea Forssk.	Mediterranean	Insect	Insect observations, field experimentations and aerodynamics	Porsch (1910); Bolinder <i>et al.</i> (2015a); present study
Ephedra fragilis Desf.	Mediterranean	Wind	Dispersal distance of pollen	Navarro et al. (2001)
Ephedra nevadensis S.Watson	North America	Wind	Aerodynamics	Niklas et al. (1986); Niklas & Kerchner (1986); Niklas & Buchmann (1987); Buchmann et al. (1989)
Ephedra trifurca Torr.	North America	Wind	Aerodynamics	Niklas et al. (1986); Niklas & Kerchner (1986); Niklas & Buchmann (1987); Buchmann et al. (1989)
Ephedra viridis Coville	North America	Wind	Field observations and pollen ultrastructure	Freeman, Klikoff & Harper (1976); Bolinder <i>et al.</i> (2015a)
Ephedra breana Phil.	South America	Wind	Field observations	Arroyo et al. (1982)
Ephedra distachya Forssk.	Asia	Wind	Field studies and interpretation of pollen ultrastructure	Jaccard (1894); Bolinder <i>et al.</i> (2015a, b); present study
Ephedra likiangensis Florin	Asia	Wind	Interpretation of pollen ultrastructure	Bolinder et al. (2015a)
Ephedra major Puller	Asia	Wind	Dispersal distance of pollen	Navarro et al. (2001)

conspicuously yellow microsporangiophores at anthesis. *Ephedra distachya* (Fig. 1C) is widely distributed from central Asia to western Europe (Markgraf, 1964; Fu, Yu & Riedl, 1999). In Greece, it is restricted to coastal areas of the north-east (Strid, 1996, and the Flora Hellenica Database). It tends to grow as a prostrate dwarf shrub in disturbed habitats, but it can also be upright. Branch tips are often curled in a characteristic way. Male and female cones are inconspicuously green at the pollination stage of development, but male cones display brightly yellow microsporangiophores at anthesis.

We studied *E. foeminea* and *E. distachya* near the village of Asprovalta (Macedonia, Greece) during three field seasons. In 2011, studies were conducted regularly from early March to late September. In 2012, studies were conducted on 21–26 May and 29 June – 15 July, and in 2014 on 17–20 May, 1–7 July, 11–15 July and 8–11 August. We also received photos of the plants from local field assistants to keep track of the phenology. Two populations were selected for each species based on information in the Flora Hellenica Database (*E. foeminea*: 40°43′N, 24°05′E and

40°52′N, 24°19′E; *E. distachya*: 40°44′N, 23°43′E and 40°70′N, 23°70′E). The two species may grow within tens of metres of each other in this area, but the populations were selected to ensure that they contained only individuals from one of the species (at least 500 m from the study population to the nearest plant of the other species).

POLLINATION BIOLOGY

Pollen dispersal and receipt

To investigate the presence of *Ephedra* pollen in the air around male plants, pollen traps consisting of a microscopic slide covered with Vaseline were placed on a pole 1 m above ground, in each cardinal direction from a male plant at 0, 1, 2, 4, 6, 10 and 16 m. Pollen traps were set up from 07:00 to 19:00 h for 5 days in the periods 13–17 May 2011 and 22–25 May 2012 for *E. distachya* and 1–11 July 2012 for *E. foeminea*. During the selected days the weather was dry, sunny and windy and the majority of individuals in each respective population were at anthesis. Pollen traps were replaced every evening and,

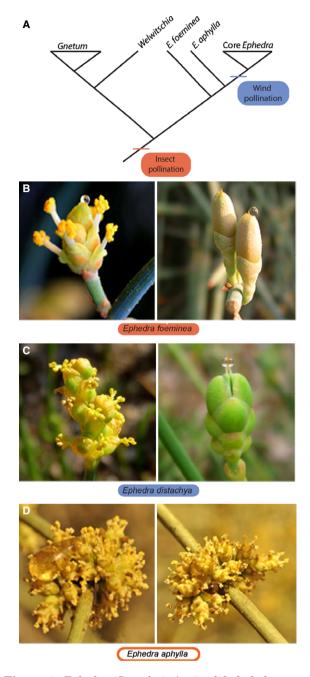


Figure 1. Ephedra (Gnetales). A, simplified phylogeny of Gnetales. A shift to wind pollination is thought to have occurred during the early evolution of crown-group Ephedra. B, Ephedra foeminea; male cone with sterile but pollination-drop-producing ovule (left), and two young female cones with poorly developed micropylar tubes and weak colouring (right) which, nevertheless, produce pollination drops (see further information in Rydin & Bolinder, 2015). C, Ephedra distachya; male cones without sterile ovules (left), and female cone displaying pollination drops (right). D, Ephedra aphylla; cluster of male cones that lack sterile ovules and pollination drops but display drops of unknown source (nectar?) (left and right).

after transport to Stockholm University, screened carefully under a $20\times$ objective using a Leitz Orthoplan microscope. Pollen grains were documented via scanning electron microscopy for morphological characterization and comparison.

To test if pollen dispersal differs between the two species, we used a general linear model with species identity as a fixed factor and distance and the interaction between species and distance as continuous predictors. A significant effect of species would indicate a difference between the two species concerning the amount of pollen dispersed. A significant interaction between species and distance would indicate differences in pollen dispersal ability between species, where shallower slopes correspond to longer dispersal distances. As the response variable we used the mean number of pollen grains at each distance averaged over the four different directions in each trial. To ensure normality, data were log-transformed (log (x+1)).

To test the extent to which pollen grains are transported by air to a female cone, five pollen traps with Vaseline on each side were placed 1 m apart in a pure stand of female plants (at least 30 m from the nearest male plant); details and dates were as above. The number of pollen grains counted per slide was compared between the two species using a one-way ANOVA.

Pollination drop production and insects as pollen vectors

To document the effect of excluding insects from female cones on embryo production, 30 branches of female plants in each population were randomly chosen and enclosed in bags of different fabrics. The bags were carefully sealed towards the branches using duct tape. To exclude entomophilous pollen, but allow anemophilous pollen access to the cones, two plus two branches in each plant were enclosed in 5×20 -cm bags of insect netting types that allow wind-borne pollen to pass through: type A (mesh $1 \times 1 \text{ mm}$) and type B (mesh $0.3 \times 0.3 \text{ mm}$). To investigate if seeds are set by apomixis, an identical set-up was made using bags of a close cotton fabric, netting type C, which completely excludes pollen from the cones. As a control, branches were marked and left alone with no bagging or any other treatment. Towards the end of the season all cones on selected branches were harvested. To assess fertilization success, seeds were checked for the presence of embryos with a dissecting microscope. The presence/ absence of embryos under the different treatments was compared with Fisher's exact test.

To document pollination drop production and potential pollinators, observations of female and male cones at anthesis were conducted at randomly chosen plants of each population. Male and female cones were observed during 10-min intervals at all hours of the day and night. At night-time, observations were made using a torch, weak red light, an ultraviolet camera and the moonlight alone (if any). Potential pollinators were photographed on site and captured, placed in a container with paper soaked in diethyl ether and transferred individually to Petri dishes for further study and identification.

Ants are considered rare as pollinators, among the reasons being the fact that ant secretions are thought to significantly reduce pollen viability and germination (Beattie, 1982, 2006; Beattie et al., 1984). We therefore decided to make a first assessment of pollen viability in E. foeminea subsequent to contact with ants from the field locality. Anthetic male cones of *E. foeminea* were collected and placed in small containers together with ants from the field locality (about ten cones and three or four ants of one of the four detected species per container). In addition to the four containers with ants, one container with cones was left without ants and used as a control. The ants were kept in the containers for 24 h and then put in 70% ethanol for subsequent identification. Next, pollen from each container, including the control, was placed in Petri dishes containing germination medium prepared as described by Brewbaker & Kwack (1963). The Petri dishes were kept at room temperature. The germination process was monitored regularly using a dissection microscope, every hour for the first 8 h, and then every second hour until the experiment was terminated at 50 h when development had completely ceased.

RESULTS

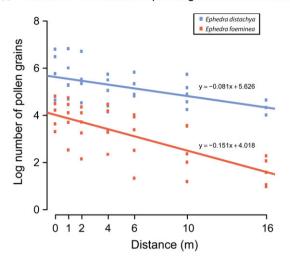
POLLINATION BIOLOGY

Pollen dispersal and receipt

Pollen trap experiments showed that pollen grains of $E.\ distachya$ were more abundant at all distances and dispersed farther from the male cones than pollen grains of $E.\ foeminea$ (Species: $F_{1,66}=132.0$, P<0.0001; Distance: $F_{1,66}=49.7$, P<0.0001; Species × Distance: $F_{1,66}=4.6$, P=0.04, Fig. 2A). Experiments near female plants showed that more wind-dispersed conspecific pollen reaches individuals of $E.\ distachya$ than individuals of $E.\ foeminea$ ($F_{1,46}=28.6$, P<0.001, Fig. 2B). Pollen grains of $E.\ distachya$ were usually found as singletons in the pollen traps, whereas grains of $E.\ foeminea$ often were found in clumps (Fig. 3).

Female cones of *E. foeminea* were fertilized to significantly different degrees dependent on the bagging treatment (Fisher's exact test: P < 0.001). Female

A Decrease in number of pollen grains with distance



B Pollen grains that reach the ovulate plants by wind

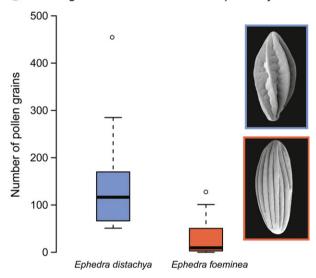


Figure 2. Pollen grains of *Ephedra distachya* are airborne to a greater extent than pollen grains of *Ephedra foeminea*. A, number of pollen grains in the traps decreases with distance from the male plant. The decrease is significantly more pronounced for *E. foeminea* (red) than for *E. distachya* (blue). B, significantly more pollen grains of *E. distachya* (blue) reach the female plant than do pollen grains of *E. foeminea* (red). Box-and-whisker plots show number of pollen grains with upper and lower box bounds representing 75th and 25th percentiles, respectively. The median is represented by the black line within the box and outliers are shown as circles.

cones enclosed in the two types of bags excluding insects were fertilized in 5.0% (type A, N=80) and 5.6% (type B, N=89) of the cases. Cones enclosed in bags blocking access of both wind- and insect-borne pollen (type C) were never fertilized (N=87) Fig. 4.



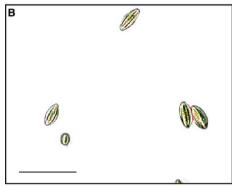


Figure 3. Tendency of pollen grains to form clumps. A, $Ephedra\ foeminea$ pollen grains were sticky, adhered to each other and were often found in clumps; B, by contrast, pollen grains of $Ephedra\ distachya$ were usually found as singletons in the pollen traps. The mechanism behind the stickiness and tendency to form clumps in $E.\ foeminea$ is not understood. Scale bars: 100 μ m.

Of the cones without bags, 95.2% (N=84) were fertilized. There was no statistical difference between cones enclosed in bag types A and B. These treatments were therefore combined and contrasted against the control to investigate the effect of insect pollination. For $E.\ distachya$, no obvious difference in embryo production among different bagging treatments was observed. Seeds of $E.\ distachya$ were, however, often poorly developed (possibly because of severe drought), and 22% of the seeds were infested with larvae of several different species of parasitic wasps (Chalcidoidea, Hymenoptera). The embryo counts for $E.\ distachya$ are therefore disregarded although the results do not contradict other results of the present study.

Pollination drop production and insects as pollen vectors

Pollination drops were produced around the clock. If collected by an insect, they were sometimes regenerated within 20–30 min, but not always. Our interpretation is that they are not regenerated if pollination

has occurred, but we have not explicitly tested this. Pollen was also released around the clock during anthesis. In *E. foeminea*, pollination drop production started abruptly in association with the full moon of July and continued for about 10 days. A second pollination phase occurred in August, but with fewer cones involved. By contrast, *E. distachya* was always at anthesis during the same dates in late May in every year of the experiment. Different populations of *E. distachya* entered the pollination phase during slightly different dates, and these differences were constant among years and appeared to be correlated with micro-climatic variations (e.g. wind exposure).

Ephedra foeminea: Daytime observations revealed visits of several potential pollinators and additional insects not interpreted as pollinators (Table 2). The female cones are salmon-red and the male cones show bright yellow microsporangia (Fig. 5A, C-E). No scent was detected. A member of Syrphidae (Diptera; Paragus quadrifasciatus, Fig. 5A, B), was observed on both male and female cones, actively seeking and consuming the pollination drops. During its visits to male cones, it was clear that it focused on the pollination drops, not the pollen. It even appeared as if contact between its mouthparts and the anthers was avoided. Individuals collected on female cones had pollen on their abdomens (Fig. 5B). Two additional members of Diptera (belonging to Ceratopogonidae, Fig. 5C, and Brachycera, respectively) were observed visiting both male and female cones. We were not able to catch or photograph any individuals of Brachycera. In addition, we observed four species of Formicidae (Hymenoptera): Aphaenogaster sp. (subfamily Myrmicinae), Camponotus sp. (subfamily Formicinae), Cataglyphis sp. (subfamily Formicinae) and one unidentified genus. The ants walked systematically from cone to cone to collect pollination drops on both male and female plants (Fig. 6A), but appeared in addition to be interested in pollen. Visits by other insects, e.g. pollen-collecting bees, occurred rarely (Table 2). However, in the second pollination peak in August, visits by parasitic wasps (Chalcidoidea, Hymenoptera) were frequently observed (Fig. 5D). As they mainly visit cones past the pollination phase they are not necessarily pollinators, even though their (relatively infrequent) visits also to pollen-receptive female cones and male cones may indicate that they contribute to pollination to some extent.

Night-time observations of *E. foeminea* also revealed visits by several potential pollinators (Table 3). As during the daytime, no scent was detected. Instead, we were amazed by the spectacular display produced by the glittering of the many pollination drops in the full moonlight, and we

Table 2. Number of insect visitations duri	ng the diurnal observation	sessions ($N = 57 \times 10$ mi	n) of male and female
cones of Ephedra foeminea and E. distachya			

Insect order: subgroup	$E.\ foeminea$ female	E. foeminea male	E. distachya female	E. distachya male
Hymenoptera: Chalcidoidea	68	16	19	0
Hymenoptera: Formicidae*	460	437	31	8
Diptera: Brachycera*	6	10	0	0
Coleoptera: Mordellidae	1	10	0	0
Other Coleoptera	1	10	0	0
Coleoptera: Dermestidae	0	0	22	7
Diptera: Syrphidae	2	9	0	0
(Paragus quadrifasciatus)*				
Diptera: Muscidae	1	1	0	0
Diptera: Ceratopogonidae*	Numerous	Numerous	0	0
Hymenoptera: Vespoidae	0	1	0	0

^{*}Hypothesized pollinator of *E. foeminea* (see the text for details).

believe this phenomenon constitutes the nocturnal means of attraction. A moth (Cnephasia sp., Lepidoptera, Fig. 5E, F) was frequently observed on male cones. It flew from cone to cone, landed on the distal end of the cone and consumed the pollination drop with its proboscis, and individuals caught had pollen on their bodies. These individuals were, however, caught on male plants; only on one occasion was this moth observed on a female cone and we did not manage to catch the individual. On a few occasions, we also observed visits by larger moths of the Geometridae (Lepidoptera) and small flies (Sciaridae, Diptera, Fig. 5G, H) on both female and male cones. The moths visited cones high up in the shrubs and details of their behaviour were difficult to observe in the darkness, but they clearly flew from cone to cone. The flies were observed in large numbers. They were foraging on the pollination drops but did not show any interest in the pollen. Ants (Formicidae, Hymenoptera) were frequently observed also during the night. All putative pollinators caught on female cones (Paragus quadrifasciatus, Formicidae, Sciaridae and Cnephasia sp.) had E. foeminea pollen on their bodies (Fig. 5).

Ephedra distachya: No putative pollinators were observed. No insects were observed visiting both female and male cones. Ants and parasitic wasps were observed but only on female plants. Visitations by other insects were recorded, but only rarely and only during the daytime (Table 2). At night, no insect visitations were recorded for *E. distachya* (Table 3).

Effect of ants on pollen germination

In all Petri dishes, including the control dish, pollen had started to germinate after 31 h in the

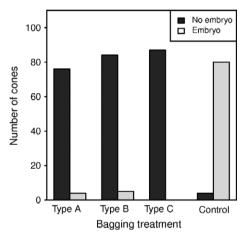


Figure 4. Embryo formation in cones of *Ephedra foeminea* under different treatments. There are significantly more embryos produced in *E. foeminea* cones when both wind- and insect-borne pollen has access to the ovulate cones (control) than when insects are excluded (types A, B and C). When cones were enclosed in bags that exclude insects, but wind-borne pollen is capable of reaching the plant, only 5.1% (N=80; type A; mesh 1×1 mm) and 5.9% (N=89; type B; mesh 0.3×0.3 mm) of the seeds were fertilized. When cones were enclosed in bags of fabric that blocks access of both wind- and insect-borne pollen (type C), 0% (N=87) of the ovules contained embryos. For the control group, where both wind- and insect-borne pollen have access to the plant, 95.9% (N=84) of the cones were fertilized.

germination medium, albeit more slowly and at a lower frequency in the control dish compared with the others. After 45 h, pollen grains in all Petri dishes had shed their exines and the gametophytes had started to develop (Fig. 6B). After 50 h



Figure 5. Pollinators and other visitors of *Ephedra foeminea*. A–D, diurnal pollinators and other visitors; E–H, nocturnal pollinators. A, *Paragus quadrifasciatus* (Syrphidae, Diptera), pollinator visiting a female cone. B, pollen present on the ventral side of the abdomen of *Paragus quadrifasciatus* collected on a female cone. C, insect of Ceratopogonidae (Diptera), pollinator visiting a female cone. D, insect of Chalcidoidea (Hymenoptera) visiting a female cone. Chalcidoidea are parasitic wasps and are not interpreted as pollinators. E, *Cnephasia* sp. (Lepidoptera) visiting a male cone. F, pollen present on the abdomen of *Cnephasia* sp. (Lepidoptera) collected on a male cone. G, insect of Sciaridae (Diptera), pollinator visiting a female cone. H, pollen present on the leg of an insect of Sciaridae collected on a female cone.

the germination process had ceased in all Petri dishes, probably due to the presence of fungal hyphae. The amount of fungal hyphae was higher in the control dish than in the dishes with pollen that had been in contact with ants. The pollen in the control dish had a lower germination success (i.e. fewer pollen germinated) than the pollen that had been exposed to ants, where almost all pollen germinated.

DISCUSSION

POLLINATION BIOLOGY

Extant *Ephedra* is a small, uniform clade, in which morphological and genetic divergence is low (Ickert-Bond, 2003; Ickert-Bond & Wojciechowski, 2004; Rydin & Korall, 2009; Rydin *et al.*, 2010; Ickert-Bond & Rydin, 2011). Remarkably, therefore, our study provides strong mechanistic evidence for the exis-

tence of two pollination mechanisms among living species: entomophily in *E. foeminea* and anemophily in E. distachya. We demonstrate several distinct differences between these two species in features related to their pollination biology: number of pollen grains in the air around male and female plants and dispersal distances of pollen (Fig. 2); the tendency of pollen grains to form clumps (Fig. 3); and the nature and frequency of insect visitation (Tables 2, 3). Diurnal and nocturnal pollinators belonging to Lepidoptera, Diptera and probably also Hymenoptera, showing the distinctive behaviour of a foraging pollinator (Levin, 1979), were observed visiting both male and female cones of E. foeminea, suggesting that several insect species from distantly related groups are pollinators of this species. For E. distachya, no insects were observed visiting both male and female cones.

Based on these results, and the low degree of fertilization in *E. foeminea* when insects excluded from the cones (Fig. 4), we conclude that insects are the main pollen vectors in E. foeminea, whereas wind is the main mode of pollen transfer in E. distachya. These conclusions are in agreement with Jaccard's (1894) opinion regarding E. distachya subsp. helvetica and Porsch's (1910) observations of E. foeminea, but differ from Moussel's (1980) conclusions regarding E. distachya. The pollination system of E. foeminea can be characterized as a generalist entomophilous system. Insect visits are, however, not frequent and a correlation between the initiation of the pollination phase and the full moon has been demonstrated and suggested to have evolved to maximize the efficiency of pollination in this species (Rydin & Bolinder, 2015). Many nocturnal insects use the moon to navigate efficiently (Danthanarayana, 1986; Dacke et al., 2003) and only during full moon is the moon visible all night.

Five per cent of the ovules of *E. foeminea* were also fertilized when insects were prevented from accessing the cones. It is possible that some insects managed to deliver pollen despite the covering bag, but it is also possible that wind is responsible for a

small fraction of the pollen transfer in *E. foeminea*. A small amount of pollen in E. foeminea appears to actually travel far enough by wind to reach a female plant (Fig. 2B). However, although the morphology of female cones of studied wind-pollinated Ephedra spp. (E. trifurca and E. nevadensis) is aerodynamically adapted to efficiently capture wind-borne pollen and direct it to the micropylar opening (Niklas & Kerchner, 1986; Niklas et al., 1986; Niklas & Buchmann, 1987; Buchmann et al., 1989; Niklas, 2015), the opposite has recently been demonstrated for E. foeminea (Bolinder, Niklas & Rydin, 2015a), To fertilize the ovule successfully the pollen needs not only to reach the female plant by air, it also needs to enter the pollination drop. In E. foeminea, pollen does not enter the pollination drop unless the pollen grain accidentally settles just by the drop (Bolinder et al., 2015a). It is therefore clear that wind pollination is highly inefficient in E. foeminea (Bolinder et al., 2015a) and can only play a peripheral role in the pollination biology of this species.

Insect visitation and reproductive success

Previous studies of the pollination biology in Ephedra mention involvement of diurnal dipterans and hymenopterans (Porsch, 1910; Bino et al., 1984a; Meeuse et al., 1990). Our observations revealed a range of diurnal and nocturnal pollinators in *E. foeminea* (Fig. 5) (but none in *E. distachya*; Tables 2, 3). Pollinators were typically observed on both male and female cones and all pollinators caught on female cones had E. foeminea pollen on their bodies (see examples in Fig. 4). Pollinator visits were, however, infrequent during the day and night and several pollinators, for example Sciaridae, were observed only during a single night. We agree with Porsch's (1910) conclusion that an extended observation period would no doubt lead to detection of additional kinds of pollinators.

All insects interpreted as pollinators systematically moved from cone to cone and were clearly consuming the pollination drops. In addition, we observed several kinds of hymenopterans and coleopterans during

Table 3. Number of insect visitations during the nocturnal observation sessions ($N = 54 \times 10$ min) of male and female cones of *Ephedra foeminea* and *E. distachya*

Insect group	E. foeminea female	E. foeminea male	E. distachya female	E. distachya male
Hymenoptera: Formicidae*	290	395	0	0
Lepidoptera: Geometridae*	13	8 (+ 2 larvae)	0	0
Diptera: Sciaridae*	8	8	0	0
Lepidoptera, $Cnephasia$ sp.*	1	8	0	0

^{*}Hypothesized pollinator of *E. foeminea* (see the text for details).



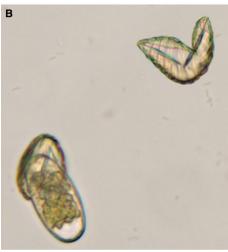


Figure 6. Ants are interpreted as pollinators of *Ephedra foeminea* as they are by far the most frequent visitors of both male and female cones (Table 2) and because our pilot study shows that local ants facilitate the germination rate of pollen grains. A, *Camponotus* sp. (Formicidae, Hymenoptera) visiting a female cone, feeding on the pollination drop. B, germinating pollen grains. A naked gametophyte (lower left), and a shed exine (upper right), derived from pollen grains that had been exposed to ants of the genus *Camponotus* (see text for details). Pollen grains germinated equally efficiently also after having been exposed to ants of *Aphaenogaster* and *Cataglyphis* and one unidentified genus (Formicidae, Hymenoptera).

our diurnal observation sessions (Table 2), but their visits were typically rare, brief and not targeting the pollination drops. With the exception of ants, we do not consider any of the hymenopterans and coleopterans to be pollinators. Among the visiting hymenopterans were parasitic wasps of Chalcidoidea that lay eggs in cones of both *Ephedra* spp. studied here (Fig. 7). For *E. foeminea* they were mostly seen

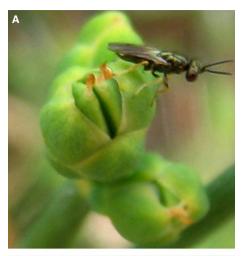




Figure 7. Parasitic wasps of Chalcidoidea (Hymenoptera) lay eggs in female cones of (A) *Ephedra distachya* during its pollination phase in May and (B) *E. foeminea* during the second peak of pollination drop production in August (see text for details).

in August and although some of them infested premature cones not yet receptive to pollen, others infested already fertilized cones. We conclude that their contribution as pollinators would be highly inefficient.

Previous observations (Moussel, 1980; Askew & Blasco-Zumeta, 1997) indicating that parasitism by chalcidoideans may be common in European populations of *E. distachya* are supported by our observations; 22.0% of the seeds of *E. distachya* were infested with parasitic larvae (Fig. 8). It is thus possible that they have a substantially negative effect on reproduction in *E. distachya*. Drought appears to be another severe constraint on sexual reproduction in *E. distachya* in Greece. When mature, the cones of *E. distachya* are red and fleshy

and probably bird-dispersed. During 2011, when our bagging experiments were set up, many seeds did not develop fully and the cones never became fleshy (Fig. 9A). Although pollination and early seed development were successful as assessed by our field observations, later developmental stages that take place in July and August appeared to be suppressed by drought and/or parasitic wasps. The same was true in 2012 (based on field observations of cone development) and we believe this suppression of sexual reproduction may occur in most years in Greece. In 2014, however, April and June were unusually wet (Rydin & Bolinder, 2015) and cone development in E. distachya was strikingly different, with mature and brightly red cones being common in July at all our field sites (Fig. 9B). We believe that sexual reproduction of E. distachya in Greece varies between years, with sexual reproduction being more commonly successful in years with high summer precipitation. These observations are in sharp contrast to those found for *E. foeminea*, which appears to successfully reproduce sexually each year. Our conclusions go in concert with the fact that E. distachya is rare in Greece. In contrast to *E. foeminea*, which is common and apparently phylogenetically native to the Mediterranean area, E. distachya (a member of the Asian clade) has its westernmost outposts in southern Europe and may be less well adapted to the Mediterranean climate.

Are ants pollinators of *Ephedra foeminea*?

Ants (Formicidae, Hymenoptera) were frequently observed visiting both male and female cones of *E. foeminea* and female cones of *E. distachya* (visits to male cones of *E. distachya* were only rarely observed; Table 2). In *E. foeminea*, ants were seen on the plants during both the day and the night, feeding on the pollination drops of male and female cones and on pollen of male cones. The ants systematically walked from cone to cone to collect pollination drops and one of the individuals caught on female plants had a few pollen grains on its ventral abdomen. It is thus probable that some pollen transfer occurs with ants as vectors.

Ants are, however, considered rare as pollinators. This is partly because secretions of the ants are thought to significantly reduce pollen viability and germination (Beattie, 1982, 2006; Beattie $et\ al.$, 1984), but the matter is clearly understudied, in particular for ants with non-specialized biology (Beattie, 2006; Yek & Mueller, 2011). Metapleural glands are unique to ants, but the feature has been lost repeatedly and is missing in c. 20% of the species (Yek & Mueller, 2011). The chemistry of the secretions from the metapleural glands differs significantly among

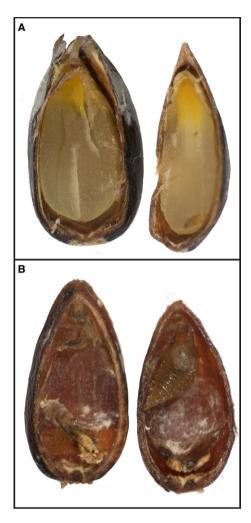


Figure 8. Seeds of *Ephedra distachya* (A) with normal embryo development and (B) infested with a parasitic larva.

subgroups, although they are all acidic (Yek & Mueller, 2011). Like many other social insects ants also have other kinds of exocrine glands, and ants of the subfamily Formicinae have poison glands that produce formic acid. Formic acid is known to affect biological processes and antibiotic properties have been documented against yeast, bacteria and fungi (Vieira et al., 2012; Fernández-Marín et al., 2015). It typically targets early stages of infection and is even shown to negatively affect non-germinated spores and pollen grains by preventing them from remaining viable (Beattie et al., 1986; Veal, Trimble & Beattie, 1992; Bot et al., 2002; Yek & Mueller, 2011). This destruction of pollen has been one of the main arguments against ants as effective pollinators (Beattie et al., 1984; Beattie, 2006). However, ant pollination does occur, even by ants that possess metapleural and formic acid secretions (Beattie, 2006; Yek & Mueller, 2011). It is thus unclear to



Figure 9. Mature cones of *Ephedra distachya*. A, cone at maturity in July during a normal, dry year (2011). B, during an unusually wet year (2014) the cone bracts become fleshy and red when mature; see text for details.

what extent metapleural secretions and formic acid can be claimed to generally reduce pollen viability. Yek & Mueller (2011) concluded that, although the subject needs more research, ants with functional metapleural glands can also be effective pollinators.

The ants we collected on Ephedra cones at our field sites are members of Camponotus (carpenter ants) and Cataglyphis (desert ants), both of the formic-acid-producing subfamily Formicinae, and Aphaenogaster (funnel ants) of Myrmicinae, which do not produce formic acid. Whereas all species of Camponotus (Yek & Mueller, 2011) lack metapleural glands, Cataglyphis has them (Keegans et al., 1992). In Aphaenogaster, some species have metapleural glands, while others do not (Yek & Mueller, 2011). Further details about the identity, morphology and physiology of the ants we caught, and their association with E. foeminea, have to await substantial zoological and ecological investigations; however, our pilot study shows that even though the local ants we collected belong to different subfamilies that have different secretory systems, they all had the same positive effect on pollen germination in E. foeminea. Species of both Aphaenogaster and Camponotus have previously been shown to reduce pollen viability in certain angiosperms (Beattie et al., 1984, 1985), but our experiments show that their presence enhances pollen viability in E. foeminea rather than suppressing it. Pollen that had been in contact with ants had a higher germination rate compared with the control and the amount of fungal hyphae was lower when pollen had been in contact with ants.

It is thus possible that the lower germination success of pollen in the control is explained by absence of natural fungicides provided by the ants. This is potentially relevant because the pollination drops of *Ephedra* (in contrast to other gymnosperms) contain

negligible amounts of defence proteins against pathogens and fungal hyphae (von Aderkas et al., 2015). A high sugar concentration has been suggested to compensate for the absence of defence proteins by creating an osmotic pressure that prevents fungal and bacterial growth and germination of foreign pollen (von Aderkas et al., 2015). The standard germination medium used in our experiments contains 20% sucrose (Brewbaker & Kwack, 1963), which is less than the reported sugar content of pollination drops in Ephedra (Ziegler, 1959; Bino et al., 1984b). Future studies that experiment with germination media with different sugar concentrations should be conducted. A higher percentage of sugar in the medium, more comparable to that of natural conditions, would perhaps prevent fungal growth with an increased pollen germination rate as a consequence. However, it is also possible that the presence of ants (i.e. their antibiotic secretions) improves pollen germination rates in Ephedra. Based on current knowledge, it cannot be ruled out that ants play an important role for pollination in E. foeminea, perhaps as both antifungal agents and pollen vectors.

POLLINATOR ATTRACTION AND REWARD

Pollinator attraction in *E. foeminea* appears entirely visual; we have not detected any scent or other means of non-visual attraction. Diurnal insects are probably attracted by the colourful cones and nocturnal insects by the reflection of moonlight in the many pollination drops. Pollination drops are secreted from the nucellus (Takaso, 1990; Owens et al., 1998) and are therefore only present in female structures, specifically the ovules. In *Ephedra*, only *E. foeminea* has retained the putatively ancestral state in Gnetales with sterile, pollination-drop-producing ovules also in male cones (ongoing studies and Jörgensen & Rydin, 2015). Ephedra foeminea is thus the only Ephedra sp. that can use pollination drops as reward for pollinators in both female and male plants. The pollination drop is an ancestral feature in seed plants, presumably documented even for some of the earliest, now extinct taxa from the Late Devonian (Rothwell & Scheckler, 1988). Pollination drops are also present in most extant gymnosperms, in which they function primarily as a medium for pollen capture, transportation and germination (Owens et al., 1998; Gelbart & von Aderkas, 2002), although an additional function of pollination drops as a pollinator reward may have been established early in the evolutionary history of seed plants (Doyle, 1945). Pollination drops differ markedly among gymnosperm groups in sugar concentration and composition (Nepi et al., 2009). The sugar concentration in the pollination drops of Pinus L. is, for example, only 1-2% (McWilliam, 1958), whereas c. 25% or much more has been reported for *Ephedra* (Ziegler, 1959; Bino et al., 1984b). Similarly, pollination drops of investigated gymnosperms typically contain high amounts of fructose (Gelbart & von Aderkas, 2002; Nepi et al., 2009), which is essential for pollen germination (Nepi et al., 2009). In pollination drops of *Ephedra* the dominant sugar is instead sucrose (Ziegler, 1959), often associated with insect pollination (Baker & Baker, 1983; Nepi et al., 2009).

Insect pollination has previously been suggested for one additional species of Ephedra, E. aphylla (Bino et al., 1984a, b; Meeuse et al., 1990), which like E. foeminea is among the early-diverging species (Fig. 1). The results and conclusions of these studies are somewhat ambiguous and abiotic pollination is also claimed to be important (Bino et al., 1984a, b; Meeuse et al., 1990). Furthermore, the mode by which this species could attract pollinators to male cones remains unclear. Bino et al. (1984b) suggested that extrafloral nectaries ('hydathode-like' pores, Bino et al., 1984b) are present in the cone bracts of E. aphylla, serving as pollinator attractants, particularly in male plants that lack pollination drops. The structures taken as evidence for this (figures in Bino et al., 1984b) represent, in fact, ordinary (sunken) stomata, but it is possible that nectar is produced from stomata-like pores, as has been shown for some angiosperms (Vogel, 1997). The evolutionary origin of nectar has been hypothesized to be leaking phloem sap (de la Barrera & Nobel, 2004), but little is known about nectar outside the angiosperms. Ephedra aphylla and Gnetum cuspidatum Blume (Gnetales) are among the few gymnosperms that have been suggested to have nectar (Bino et al., 1984b; Kato, Inoue & Nagamitsu, 1995). Male plants of E. aphylla sometimes display droplets of unknown origin on sterile parts of the inflorescence (Fig. 1D) and these drops may represent nectar. The presence of extraovular nectar in G. cuspidatum has, however, recently been questioned (Jörgensen & Rydin, 2015) and the nature and origin of the liquid observed on male cones of *E. aphylla* need more research, as do other aspects of the pollination biology of this species.

EVOLUTIONARY IMPLICATIONS

All currently available knowledge of pollination biology in Gnetales indicates that insect pollination and bisexual cones, although of different organization, are ancestral characters in the order (ongoing studies and Jörgensen & Rydin, 2015). Cones of *Gnetum* L. have long been reported to be visited by various insects (van der Pijl, 1953), and observations by Kato *et al.* (1995) suggested that *G. gnemon* L. is pollinated by nocturnal moths and

G. cuspidatum by dipterans. Welwitschia Hook.f. has repeatedly been described as insect-pollinated 1863; Baines, 1864; Pearson, 1907; (Hooker, Wetschnig & Depish, 1999), with dipterans, hemipterans and hymenopterans suggested as pollinators (Pearson, 1907; Wetschnig & Depish, 1999). For *Ephedra*, however, pollination mechanisms have been poorly understood (Endress, 1996; Gorelick, 2001). In this study, we show that the sister of the remaining members of the genus (E. foeminea; Rydin & Korall, 2009; Thureborn & Rydin, 2015) is insect-pollinated, whereas all currently available data (see Table 1, and results of the present study) indicate that wind pollination is the prevailing state in core Ephedra. Placed in a temporal, phylogenetic context our findings suggest that an evolutionary shift from insect pollination to wind pollination occurred in Ephedra prior to diversification of the core clade (Fig. 1). As mentioned in the Introduction, Gnetales have sometimes been viewed as an intermediate stage, a 'stepping stone', between 'primitive anemophily' in gymnosperms and 'advanced entomophily' of angiosperms (e.g. Bino et al., 1984a: p. 10). However, the evolutionary trend in Ephedra (if any) is the opposite: from entomophily to anemophily.

Cretaceous members of Ephedra may thus have been entomophilous. The fossil record of Gnetales is rich, but assessing the pollination biology of extinct species is generally difficult (Friis, Crane & Pedersen, 2011). As in Ephedra, all other indisputably insect-pollinated species of Gnetales have morphologically bisexual male cones and are able to attract pollinators also to male plants using pollination drops. In contrast, species known to be wind-pollinated have exclusively unisexual cones. The morphology of male cones (bisexual or unisexual) could therefore be used for indirect inference of the pollination biology. However, based on currently published interpretations (Bino et al., 1984a, b; Meeuse et al., 1990), E. aphylla (as an at least partly insect-pollinated species that lacks sterile ovules in the male cones) constitutes an exception. Furthermore, staminate structures are fragile and short-lived and rarely preserved in fossils. We are not aware of any ephedroid fossil that can safely be assigned to the ephedran lineage with male cones of sufficient preservation to be used for indirect inference of the pollination biology. There are, however, other features that may indicate entomophily in extinct members of Ephedra and Gnetales as a whole. Thickening and/or ovular support of the micropylar tube (Rydin et al., 2010) appears particularly pronounced in certain fossil taxa and some early-diverging extant lineages of Ephedra (Rydin et al., 2006a, 2010; Rydin & Friis, 2010). This feature may represent an early adaptation

to insect pollination by preventing the micropylar tube from breaking or bending during insect visitation, an adaptation that has subsequently been lost in wind-pollinated species (see also Rydin *et al.*, 2010).

Furthermore, pollen morphology and ultrastructure indicate that at least some of the Cretaceous ephedroid pollen may have been produced by entomophilous plants (Bolinder et al., 2015a, b). Ephedra pollen occurs in two major types. The ancestral type lacks branched pseudosulci and has a more dense ultrastructure (Bolinder et al., 2015a, b). The derived type has branched pseudosulci and a more spacious ultrastructure (Bolinder et al., 2015a, b). Among living plants, the ancestral pollen type is mostly found in early diverging lineages and is represented among both entomophilous and anemophilous taxa. The derived pollen type probably evolved as an adaptation to wind pollination and is today only found in the core clade of anemophilous Ephedra spp. In the fossil record, pollen of the type that is ancestral in Ephedra is first documented in the Permian (Wilson, 1959; Wang, 2004), became common in the Early Cretaceous and declined dramatically during the Late Cretaceous (Crane & Lidgard, 1989). The derived pollen type appears much later and is first documented from the Late Cretaceous (Steeves & Barghoorn, 1959; Norbäck Ivarsson, 2014). Based on this new information, Bolinder et al. (2015b) questioned current dating of the core clade and suggested a much older age than the previously estimated median age of c. 30 Ma (Ickert-Bond et al., 2009).

In the Cenozoic, the ancestral pollen type becomes almost completely replaced by a strongly increasing amount of the derived pollen type in palaeopalynological assemblages (Bolinder et al., 2015a; Han et al., 2015). We therefore hypothesize that a shift to wind pollination promoted the diversification of the core clade of Ephedra. Sister clade comparisons (Slowinski & Guyer, 1993) show that the probability that the observed imbalance between the indisputably insect-pollinated E. foeminea and remaining Ephedra has been generated by stochasticity alone is low $(\chi^2 = 8.22, d.f. = 2, P = 0.02)$. Taking into account the possibility that E. aphylla is (at least partly) insect-pollinated as well (Bino et al., 1984a, b; Meeuse et al., 1990) results in the same conclusion $(\chi^2 = 6.83, d.f. = 2, P = 0.03)$. The phylogenetic structure and distribution of pollination syndrome therefore support our hypothesis.

CONCLUDING REMARKS

In angiosperms, pollinator-driven speciation is thought to be one of the primary mechanisms

promoting diversification (Grant, 1949; Crepet, 1979; van der Niet & Johnson, 2012), but transitions to wind pollination have occurred repeatedly also in species-rich clades such as Poales and Fagales (Linder, 1998; Gorelick, 2001). Here we provide an analogous example from gymnosperms. Plant-insect interactions were most probably important for evolution in Gnetales in earlier geological times, but few insect-pollinated Ephedra spp. have persisted to the present. Furthermore, ongoing studies based on molecular phylogenetic analyses (A. M. Humphreys & C. Rydin, unpubl. data) indicate a negative net diversification rate in the early-diverging (insect-pollinated) lineages and a positive net diversification in core (wind-pollinated) clade of *Ephedra*. Although Ephedra has not fully recovered from the Mesozoic-Palaeogene extinction(s), wind pollination may have facilitated reproductive assurance in Ephedra during the climatically unstable (Zachos et al., 1993, 2001) times of the Palaeogene and afforded the group a means by which to diversify again.

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